

Joshua A. Sussberg, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

---

)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**GLOBAL NOTES AND STATEMENT OF  
LIMITATIONS, METHODOLOGY AND DISCLAIMERS  
REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

---

Celsius Network LLC and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors”), have filed these respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure, and rule 1007–1 of the Bankruptcy Local Rules for the Southern District of New York.

Mr. Chris Ferraro, Acting Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, has signed each set of the Schedules and Statements. Mr. Ferraro

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining IL Ltd. (7106); Celsius Mining LLC (1387); Celsius Network IL Ltd. (7294); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (8417); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Ferraro has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' legal and financial advisors. Mr. Ferraro has not (and could not have) personally verified the accuracy of each such statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor contact information.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve all of their rights, including to amend and/or supplement the Schedules and Statements, as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys, and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each Debtor's respective Schedules and Statements. The Global Notes should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup> In the event that the Schedules and/or Statements differ from these Global Notes, the Global Notes control.

---

<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to

### **Global Notes and Overview of Methodology**

1. **Description of Cases.** On July 13, 2022 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.<sup>3</sup> The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only under lead case *In re Celsius Network LLC*, Case No. 22-10964 (MG) (Bankr. S.D.N.Y.). The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 27, 2022, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 241] (the “Committee”). Additional information regarding the Committee and its legal and financial advisors can be obtained at <https://cases.ra.kroll.com/CelsiusCommittee/>. The information provided herein, except as otherwise noted, is reported as of the close of business on the Petition Date. As detailed more fully in Schedule AB for Celsius Mining LLC, certain asset information is listed as of June 30, 2022.
2. **Reporting of Cryptocurrencies.** Due to their voluminous nature and for ease of review, the full Schedules of cryptocurrency-related items are generally reported at Celsius Network LLC, with cover pages cross-referencing the Schedules of Celsius Network LLC, as applicable. The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”).

Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a proof of claim in order to preserve rights with respect to such claim. The Debtors have scheduled account holder claims at each Debtor entity and have not scheduled any of such claims as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a proof of claim against each Debtor Entity in order to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the

---

exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate.

<sup>3</sup> Copies of publicly filed documents in these chapter 11 cases are available at <http://cases.stretto.com/Celsius> (free of charge) or the Court’s website at <https://www.nysb.uscourts.gov/ecf-and-pacer-information> (for a fee).

account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to: (i) amend and/or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which any claim ("Claim")<sup>4</sup> is asserted; (ii) dispute or otherwise assert offsets, setoffs, or other defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated"; or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim (regardless of whether of such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated" or a waiver of any right to later object to any claim on any grounds. Listing a Claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving or defenses against Claims, substantive consolidation, defenses, statutory, or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any Claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any Claim or assert any cause of action or defense against any party.

---

<sup>4</sup> For the purposes of these Global Notes, the term Claim shall have the meaning as defined under section 101(5) of the Bankruptcy Code.

- (b) **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' business, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
- (c) **Classifications.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to object to such claim, recharacterize or reclassify such Claim or contract or to setoff such Claims.
- (d) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make commercially reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (e) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have (collectively, "Causes of Action"), and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such Claims, Causes of Action, or avoidance actions or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- (f) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been

abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- (g) **Cryptocurrency.** Certain of the Debtors' assets are cryptocurrencies, or digital tokens, based on a publicly accessible blockchain. Cryptocurrencies are unique assets. Certain laws and regulations that may be applicable to cryptocurrencies do not contemplate or address unique issues associated with the cryptocurrency economy, are subject to significant uncertainty, and vary widely across U.S. federal, state, and local and international jurisdictions. The Debtors make no representations or admissions concerning the status of cryptocurrency as a "security" under any state, federal, or local domestic or international statute, including United States federal securities laws, and reserve all rights to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard. Furthermore, the Debtors have taken the position that, consistent with the applicable terms of use between the Debtors and their account holders, certain cryptocurrency held on the Debtors' platform, such as those coins held in "earn" accounts, is property of the Debtors' estate pursuant to section 541 of the Bankruptcy Code. Conversely, the Debtors have taken the position that, consistent with the applicable terms of use, certain other cryptocurrency held on the Debtors' platform, such as those coins held in "custody" or "withhold" accounts, is not property of the Debtors' estate pursuant to section 541 of the Bankruptcy Code.<sup>5</sup> The Debtors reserve all rights with respect to these designations and to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (h) **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider" (and their relatives). As to each Debtor, an individual or entity is designated as an insider for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor such that they dictate corporate policy and/or the disposition of corporate assets. Where an individual or entity was a "close call" with respect to being included in the Schedules and Statements as an insider, the Debtors have opted for increased disclosure and resolved such "close calls" in favor of treating such individuals or entities as insiders for purposes of the Schedules and Statements. Certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period before

---

<sup>5</sup> There may be other legal theories as to whether such cryptocurrency assets may be property of the Debtors' estates. The Debtors reserve all such rights.

the Petition Date, but the Debtors have included them herein out of an abundance of caution.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, the listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

#### 4. Methodology.

(a) **Basis of Presentation.** Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP") or International Financial Reporting Standards ("IFRS") and are not intended to reconcile fully with any financial statements of each Debtor prepared under GAAP or IFRS. Therefore, combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP or IFRS. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, it is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

(b) **Confidential or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due

to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential nature of certain information, or concerns for the privacy of an individual (including minors). The alterations will be limited to only what is necessary to protect the Debtor or applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court sealing or otherwise protecting such information from public disclosure, including the *Memorandum Opinion and Order on the Debtors' Sealing Motion* [Docket No. 910]. All such redacted information shall be made available as directed by orders of the Court or to the individual account holder or creditor scheduled, as applicable.

- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. Except as otherwise discussed below, to the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for certain assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, sometimes materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown.

Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

In addition, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

- (e) **Property.** The Debtors' office property leases are set forth on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.
- (f) **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- (g) **Undetermined Amounts.** The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (j) **Valuation of Cryptocurrency.** Cryptocurrency amounts are generally listed by coin amount rather than a conversion to price in U.S. dollars. To the extent cryptocurrency values are presented in U.S. dollars, they reflect the valuation as set forth in the Debtors' books and records as of the Petition Date or the time of the relevant transaction, as applicable. Actual net realizable value may vary significantly. The Debtors reserve all rights in this respect with such values presented in the Schedules and Statements.
- (k) **Paid Claims.** Pursuant to certain orders of the Court entered in the Debtors' chapter 11 cases entered shortly after the Petition Date (collectively, the "First Day Orders") as well as other orders of the Court, the Debtors have authority to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order; as such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. Regardless of whether such claims are listed in the Schedules and Statements, to the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Court where such order preserves the right to contest such payment.

- (l) **Intercompany Receivables and Payables.** Receivables and payables among the Debtors and among the Debtors and their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' books and records. Intercompany loan amounts scheduled may include accrued and unpaid interest. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion of the Debtors' regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.

As described more fully in the Debtors' *Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status To Postpetition Intercompany Balances, And (III) Granting Related Relief* [Docket No. 21] (the "Cash Management Motion"), the Debtors engage in a range of intercompany transactions in the ordinary course of business. Pursuant to the third interim order granting certain of the relief requested in the Cash Management Motion on an interim basis [Docket No. 699] (the "Cash Management Order"), the Bankruptcy Court has granted the Debtors authority to continue these intercompany transactions in the ordinary course of business on an interim basis. Thus, intercompany balances as of the Petition Date, as set forth in Schedule E/F or Schedule A/B 77, may not accurately reflect current positions.

- (m) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, and other such agreements. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (n) **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries and employee benefit accruals. In addition and as set forth above, the Debtors may have excluded amounts for which the Debtors have paid or have been granted authority to pay pursuant to the First Day Orders or other order that may be entered by the Court. Additionally, certain immaterial or *de minimis* assets and liabilities may have been excluded.

- (o) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars or amount of cryptocurrency coins.
- (p) **Setoffs.** The Debtors may incur certain setoffs and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, margin call or other lending-related transactions, intercompany transactions, pricing discrepancies, returns, and other disputes between the Debtors and their account holders and/or suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and may not be tracked separately. Therefore, although such offsets and other similar rights may have been included in the Schedules, other offsets are not independently accounted for, and as such, may be excluded from the Schedules.
- (q) **Claims and Causes of Action.** The Debtors believe that they may possess certain Claims and Causes of Action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Schedules and Statements reflect both transfers of cryptocurrency from earn accounts into custody accounts as well as withdrawals of cryptocurrency fully off of the Debtors' platform. As of the date hereof, the Debtors' advisors and the special committee of the board of directors of Celsius Network Limited are continuing to analyze whether such transfers and withdrawals give rise to any claims or causes of action under chapter 5 of the Bankruptcy Code.

The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their Causes of Action against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any Claims, Causes of Action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or Causes of Action or in any way prejudice or impair the assertion of such claims. Additionally, prior to the Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages.
- (r) **Executory Contracts.** Although the Debtors made diligent efforts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
- (s) **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the

Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

- (t) **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. The master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.
- (u) **Credits and Adjustments.** The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a post-petition basis.
- (v) **Payments.** The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses, as described in the Cash Management Motion, as defined herein. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such payment to a different legal entity, if appropriate.

## 5. Specific Schedules Disclosures.

- (a) **Schedule A/B, Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts.** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the actual bank balance, not the net book value.
- (b) **Schedule A/B, Questions 7 and 8 – Deposits and Prepayments.** The Debtors are required to make deposits or prepayments from time to time with various vendors and other service providers in the ordinary course of business. The Debtors have exercised reasonable efforts to report the current value of any deposits or prepayments. The Debtors may have inadvertently omitted deposits or prepayments and conversely may have reported deposits or prepayments that are

no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits or prepayments are incorrectly identified.

- (c) **Schedule A/B, Question 15 – Non-Publicly Traded Stock.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

- (d) **Schedule A/B, Question 55 – Real Property.** The Debtors do not own any real property. The Debtors' office and other property leases are set forth on Schedule G.
- (e) **Schedule A/B, Question 72 – Tax Refunds and Unused Net Operating Losses (NOLs).** The Debtors' response to the schedule questionnaire is indicative of certain gross non-tax effected net operating loss ("NOL") values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual tax savings from these NOLs is dependent upon, among other things, the timing, character, and amount of any future or previous years' (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors' books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future. All figures set forth in Schedule A/B, Question 72 are preliminary, unreviewed, and unaudited and are subject to final adjustments.
- (f) **Schedule A/B, Question 73 – Interests in insurance policies or annuities.** The Debtors have included a listing of their insurance policies in response to Question 73, however, a determination as to the surrender or refund value of each of the insurance policies has not been made and, therefore, the balance is listed as undetermined.
- (g) **Schedule A/B, Question 77 – Other property of any kind not already listed.** Schedule A/B, Question 77 lists, among other things, the Debtors' cryptocurrency, or digital tokens, assets based on a publicly accessible blockchain. The current value shown reflects the valuation as booked in the Debtors' books and records as

of the Petition Date. All figures set forth in Schedule A/B, Question 77 are preliminary, unreviewed, and unaudited and are subject to final adjustments following, *inter alia*, completion of quarterly and year-end close procedures.

- (h) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to any creditor of any Debtor. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim.

The Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

- (i) **Schedule E/F – Creditors Who Have Unsecured Claims.** The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such Claim or any portion thereof is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any Claim on any basis at any time.

***Part 1 - Creditors with Priority Unsecured Claims.*** Pursuant to the *Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief* [Docket No. 526] (the "Taxes Order"), the Court granted the Debtors authority to pay, in their sole discretion, certain tax liabilities and regulatory fees, including certain business licensing fees, that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been or will be paid pursuant to the Taxes Order are not listed in Schedule E.

Furthermore, pursuant to the *Final Order Authorizing the Debtors to (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 518] (the "Wages Order"), the Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits, in the ordinary course of business. The Debtors believe that all such Claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Wages Order, and such satisfied amounts are not set forth on Schedule E.

The listing of a claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

***Part 2 - Creditors with Nonpriority Unsecured Claims.*** The liabilities identified in Schedule E/F, Part 2 are derived from the Debtors' books and records. The

Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of Claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed Claims or the correct amount of all unsecured Claims. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts, including on account of outstanding cryptocurrency or other loans. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights.

Schedule E/F, Part 2 contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. In certain instances, the date on which a litigation claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F, Part 2 was incurred or arose would be unduly burdensome and prohibitively costly and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F, Part 2.

Schedule E/F, Part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2 does not include rejection damage claims, to the extent such damage claims exist, of the counterparties to the executory contracts and unexpired leases that have been or may be rejected.

Schedule E/F, Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

- (j) **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors reserve all rights to supplement or amend Schedule G as necessary.

Certain relationships between the Debtors and their vendors and account holders may be governed by a master services agreement, under which counterparties may

place purchase orders or other ancillary agreements which may be considered executory contracts.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same counterparty may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

## **6. Specific Statements Disclosures.**

- (a) **Statement Question 3 – Payments to Creditors.** All accounts payable disbursements listed in Statement Question 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement Questions 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. Certain disbursements may be excluded from Statement 3, such as disbursements to retained professionals (reported elsewhere). Certain payroll-related pass-through payments have been excluded from Statement 3.

Statement Question 3 also includes details regarding certain cryptocurrency transactions, including earned interest or rewards, coin withdrawals and deposits, coin transfers, and other transactions, in order to provide a transparent transaction

history. The Debtors recognize that not all listed transactions are directly responsive to Statement Question 3, however they believe that presenting the transaction history provides the most accurate view. Due to their voluminous nature, earned rewards are presented on an aggregated basis by transferee and by coin type. A table describing the transaction codes and their meanings is included following section (b) below.

After the Debtors established custody accounts on April 15, 2022, certain withdrawals off of the Debtors' platform may have moved through a custody account. As a result, coin transfers from a non-custody to a custody account listed in Statement Question 3 may also be reflected in coin withdrawals on Statement Question 3.

For the avoidance of doubt, any payments made in connection with the Debtors' bankruptcy within the 12-month period prior to the Petition Date are disclosed in response to Statement Question 11 and therefore are not listed in response to Statement Question 3. Further, any payments made to an insider within the 12-month period prior to the Petition Date are disclosed in response to Statement Question 4 and therefore are not listed in response to Statement Question 3.

- (b) **Statement Question 4 – Payments to Insiders.** The Debtors have responded to Statement Questions 4 and 30 in detailed format by insider in the attachment for Statement Question 4.

Included in Statement Question 4 are expense reimbursements paid to insiders on account of charges to their corporate credit card. In addition to reimbursements for personal business expenses, responses to Statement Question 4 may also include payments for Debtor business expenses, such as vendor invoices, also charged to the insider's corporate credit card. Such vendor payments are included to ensure completeness but do not represent transfers for the personal benefit of the insider. The response to Statement Question 4 excludes any charges related to certain employee training programs. Due to reporting constraints, certain expense line items may be duplicated. Additional detail is available upon request.

Statement Question 4 also includes details regarding certain cryptocurrency transactions, including earned interest or rewards, coin withdrawals and deposits, coin transfers, and other transactions, in order to provide a transparent transaction history. The Debtors recognize that not all listed transactions are directly responsive to Statement Question 4, however they believe that presenting the transaction history provides the most accurate view. Due to their voluminous nature, earned rewards are presented on an aggregated basis by transferee and by coin type. A table describing the transaction codes and their meanings is included below. For the avoidance of doubt, insiders earned rewards on their cryptocurrency at the same rate as every other account holder in the earn program.

After the Debtors established custody accounts on April 15, 2022, certain withdrawals off the Debtors' platform may have moved through a custody account.

As a result, coin transfers from a non-custody to a custody account listed in Statement Question 4 may also be reflected as coin withdrawals listed in Statement Question 4.

The Debtors have also reported monthly intercompany positions in Statement Question 4. In addition, intercompany payables and receivables as of the Petition Date can be found on Schedule E/F and Schedule AB.

To the extent: (i) a person qualified as an insider in the year prior to the Petition Date but later resigned their insider status or (ii) did not begin the year as an insider but later became an insider, the Debtors have listed in response to Statement Question 4 all payments or transfers made during the applicable 12-month period, irrespective of when such person was defined as an “insider.”

As discussed above, the inclusion of a party as an insider is not intended to be, nor should be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and any such rights, Claims, and defenses are hereby expressly reserved.

Descriptive Purpose	Definition
<b>Deposit</b>	Incoming transfer of funds into a user's account that results in an increase in the user account balance of coin that was deposited.
<b>Withdrawal</b>	Coin withdrawals are reductions to a Celsius users balance and may include withdrawals for the purpose of moving coin between a single users accounts.
<b>Inbound Transfer</b>	CelPay is a crypto-remittance product where customers can initiate a crypto-asset transfers to other Celsius customers. Instead of initiating a transfer to a crypto wallet address, a link is generated and can be shared with the proposed receiver. The receiver needs to be registered with Celsius for the transfer to complete. This represents the inbound side of the transaction.
<b>Outbound Transfer</b>	See above. This represents the outbound side of the transaction.
<b>Interest</b>	Rewards paid at a fixed rate, reset weekly, for holding coin in an "Earn" account.
<b>Internal Account Transfer</b>	Movement of funds between Celsius Earn, Custody or Withheld account types.
<b>Swap In</b>	Represents the <u>funds received</u> in a swap transaction (e.g. if you buy 1 BTC with 30,000 USDC, you will see a <u>swap in</u> transaction for + 1 BTC).
<b>Swap Out</b>	Represents the <u>funds paid</u> in a swap transaction (e.g. if you buy 1 BTC with 30,000 USDC, you will see a <u>swap out</u> transaction for -30,000 USDC).
<b>Loan Principal Payment</b>	Represents the amounts funded for the loan and the amounts paid by the user to repay loan principal.
<b>Loan Interest Payment</b>	Represents payments made to satisfy loan interest.
<b>Loan Principal Liquidation</b>	Represents the amount of collateral sold to pay off the borrowed principal (e.g. if a loan for \$20K USD is liquidated, and the price of BTC is \$16K then this field will equal -1.25 (BTC); number should be a negative)). This transaction reduces the overall user account balance (of the token held in collateral) by the amount of the token that was liquidated.
<b>Loan Interest Liquidation</b>	The final interest charged on the liquidation of a loan.
<b>Collateral</b>	Coin pledged as security for repayment of a loan in the event of a borrowers default. Will include any initial collateral posted as security, as well as any additional collateral provided in response to margin calls. Collateral transaction line items do not represent actual coin movement. These line items reflect system designations that separately identify pledged coin from non-pledged coin in a given account.
<b>Operation Cost</b>	Represents the liquidation fee charged on the closing of a loan.
<b>Referred Award</b>	Represents an award of coin to new users who are referred by an existing customer.
<b>Referrer Award</b>	Represents an award of coin to a user for referring a new customer to Celsius.
<b>Bonus Token</b>	Represents coins rewarded as a bonus for achieving certain milestones.
<b>Promo Code Reward</b>	Reward for entering a unique code on a users account and depositing a certain amount of coin on to the platform to qualify for the promotion.

- (c) **Statement Question 11 – Payments Made Related to Bankruptcy.** Although the Debtors have made reasonable efforts to distinguish between payments made for professional services related and unrelated to their restructuring efforts, some amounts listed in response to Statement Question 11 may include payments for professional services unrelated to bankruptcy.

- (d) **Statement Question 21 – Property Held for Another.** Statement Question 21 details certain cryptocurrency held in custody and/or withhold accounts. Due to the voluminous nature of this data, amounts held in custody and/or withhold accounts are listed alongside amounts held in earn accounts on Schedule F. For the avoidance of doubt, the listing of such amounts on Schedule F is purely for clerical simplicity and efficiency, and does not amount to an assertion that such amounts are general unsecured claims or property of the estate pursuant to section 541 of the Bankruptcy Code.
- (e) **Statement Question 25 – Other Businesses.** In addition to business interests listed in Statement Question 25, the Debtors also have or had interests in various decentralized autonomous organizations (DAOs). Due to the non-traditional structure of DAOs, they have been excluded from Statement Question 25.

\* \* \* \* \*

**Fill in this information to identify the case:**

Debtor name Celsius Lending LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (if known) 22-10970

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/1/2022 to 7/13/2022  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ \$16,785,897.25

**For prior year:**

From 1/1/2021 to 12/31/2021  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ \$17,114,328

**For the year before that:**

From 1/1/2020 to 12/31/2020  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$ \$0

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY

\$ \_\_\_\_\_

**For prior year:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY

\$ \_\_\_\_\_

**For the year before that:**

From \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY

\$ \_\_\_\_\_

Debtor Celsius Lending LLC

Pg 21 of 79

Case number (if known) 22-10970

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None See Attached Rider

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None See Attached Rider

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor			
_____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor			
_____			

Debtor Celsius Lending LLC

Pg 22 of 79

Case number (if known)

22-10970

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State Zip Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>
5.2	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State Zip Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State Zip Code</div>	<div>_____</div> <div>_____</div>	<div>_____</div>	<div>\$ _____</div>

Last 4 digits of account number: XXXX - \_\_\_\_\_

**Part 3:****Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None [See Attached Rider](#)

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	<div>_____</div> <div>Case number</div> <div>_____</div>	<div>_____</div>	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State Zip Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2	<div>_____</div> <div>Case number</div> <div>_____</div>	<div>_____</div>	<div>_____</div> <div>Street</div> <div>_____</div> <div>City State Zip Code</div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div></div> <div>Street</div> <div>CityStateZip Code</div>	<div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 <div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div> <div></div>	<div></div>	<div>\$</div>
Recipient's relationship to debtor			
9.2 <div></div> <div>Street</div> <div>CityStateZip Code</div>	<div></div> <div></div>	<div></div>	<div>\$</div>
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).	Date of loss	Value of property lost
<div></div> <div></div>	<div></div>	<div></div>	<div>\$</div>

Debtor Celsius Lending LLC

Case number (if known) 22-10970

Name

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$

Address

Street

City State Zip Code

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$

Address

Street

City State Zip Code

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$

Trustee

Debtor

Celsius Lending LLC

Name \_\_\_\_\_

Pg 25 of 79

Case number (If known)

22-10970

**13. Transfers not already listed on this statement**

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs . Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
			\$
Address			
Street			
City	State	Zip Code	

Relationship to debtor

## Part 7: Previous Locations

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of Occupancy	
14.1 221 RIVER STREET, 9TH FLOOR HOBOKEN, NJ 07030	From April 2021	To February 2022
14.2	From	To

Debtor Celsius Lending LLC

Pg 26 of 79

Case number (if known)

22-10970

Name

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.1

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Street

\_\_\_\_\_

\_\_\_\_\_

City State Zip Code

**Location where patient records are maintained**  
(if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- ☐ Electronically
- ☐ Paper

**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care**

15.2

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Street

\_\_\_\_\_

\_\_\_\_\_

City State Zip Code

**Location where patient records are maintained**  
(if different from facility address). If electronic, identify any service provider.**How are records kept?***Check all that apply:*

- ☐ Electronically
- ☐ Paper

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained. See Attached Rider

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below

**Name of plan****Employer identification number of the plan**

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Celsius Lending LLC

Pg 27 of 79

Case number (If known) 22-10970

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2 _____ _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ _____ Street _____ City State Zip Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ _____ Street _____ City State Zip Code	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____ _____			

Debtor Celsius Lending LLC  
Name

Case number (if known) 22-10970

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
			\$
Street			
City State Zip Code			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
Case Number	Street		<input type="checkbox"/> Concluded
	City State Zip Code		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Debtor Celsius Lending LLC

Pg 29 of 79

Case number (if known) 22-10970

Name

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ _____ Street _____ City State Zip Code	_____ _____ Street _____ City State Zip Code	_____ _____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____ _____ Street _____ City State Zip Code	_____ _____	EIN: _____  Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 _____ _____ Street _____ City State Zip Code	_____ _____	EIN: _____  Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 _____ _____ Street _____ City State Zip Code	_____ _____	EIN: _____  Dates business existed From _____ To _____

Debtor Celsius Lending LLC  
Name

Case number (if known) 22-10970

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None See Attached Rider

Name and address	Dates of service
------------------	------------------

26a.1 \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Name and address	Dates of service
------------------	------------------

26a.2 \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
------------------	------------------

26b.1 KOST FORER GABBAY & KASIERER (ERNST & YOUNG ISRAEL) From 07/13/2020 To Present  
 144 MENACHEM BEGIN ROAD, BUILDING A  
 TEL-AVIV, 6492102  
 ISRAEL

Name and address	Dates of service
------------------	------------------

26b.2 \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

☐ None See Attached Rider

Name and address	if any books of account and records are unavailable, explain why
------------------	--

26c.1 \_\_\_\_\_  
 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Debtor Celsius Lending LLC  
Name

Case number (If known) 22-10970

**Name and address**

**if any books of account and records are  
unavailable, explain why**

26c.2

\_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None **See Attached Rider**

**Name and address**

26d.1

\_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Name and address**

26d.2

\_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of  
inventory**

**The dollar amount and basis (cost,  
market, or other basis) of each inventory**

\$ \_\_\_\_\_

**Name and address of the person who has possession of  
inventory records**

27.1

\_\_\_\_\_  
\_\_\_\_\_  
Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

\$

Name and address of the person who has possession of inventory records

27.2

Street

City State Zip Code

28. List the debtor’s officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

See Attached Rider


29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

See Attached Rider

			From	To
			From	To
			From	To
			From	To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 Please Refer to SOFA Question 4.

Street

City State Zip Code

Relationship to debtor

Debtor Celsius Lending LLC

Pg 33 of 79

Case number (if known) 22-10970

Name

## Name and address of recipient

Amount of money or  
description and value of  
property

## Dates

Reason for  
providing the value

30.2

Street

City

State

Zip Code

## Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
- ☒ Yes. Identify below.

## Name of the parent corporation

Employer Identification number of the parent  
corporation

Celsius US Holding LLC

EIN: 85-3387956

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

## Name of the pension fund

Employer Identification number of the pension  
fund

EIN:

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/05/2022

MM / DD / YYYY

**X** /s/ Christopher Ferraro

Printed name Christopher Ferraro

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Acting CEO, CRO &amp; CFO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
- ☒ Yes

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ADUBOFOUR, NIGEL ADDRESS REDACTED	20220516B6B7261F0023 43	05/16/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
AGHILI, NAVID ADDRESS REDACTED	20220523B6B7261F0054 07	05/23/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
AGOST LINARES, JOSE JAVIER ADDRESS REDACTED	20220419B6B7261F0047 76	04/19/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
AINI, QORI QURROTA ADDRESS REDACTED	20220510B6B7261F0026 96	05/10/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
ALBRO, JESSICA ADDRESS REDACTED	20220414B6B7261F0070 01	04/14/2022	Other- Lending	\$18,000.00
			<b>SUBTOTAL</b>	<b>\$18,000.00</b>
ALEKSI HELJAKKA, ARI ADDRESS REDACTED	20220419B6B7261F0048 94	04/19/2022	Other- Lending	\$2,000.00
	20220421B6B7261F0051 16	04/21/2022	Other- Lending	\$3,000.00
	20220502B6B7261F0080 23	05/02/2022	Other- Lending	\$3,800.00
			<b>SUBTOTAL</b>	<b>\$8,800.00</b>
ALDOMARE, LUCIO ADDRESS REDACTED	20220516B6B7261F0024 15	05/16/2022	Other- Lending	\$32,500.00
			<b>SUBTOTAL</b>	<b>\$32,500.00</b>
AMICUCCI, ANTHONY ADDRESS REDACTED	20220502B6B7261F0074 70	05/02/2022	Other- Lending	\$9,800.00
			<b>SUBTOTAL</b>	<b>\$9,800.00</b>
ANDERSEN, JAN ADDRESS REDACTED	20220516B6B7261F0023 36	05/16/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
ANDERSON, JUSTIN ADDRESS REDACTED	20220414B6B7261F0068 58	04/14/2022	Other- Lending	\$4,200.00
	20220414B6B7261F0068 76	04/14/2022	Other- Lending	\$3,900.00
			<b>SUBTOTAL</b>	<b>\$8,100.00</b>
ANDERSON, LUKE ADDRESS REDACTED	20220505B6B7261F0066 50	05/05/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
ANDREWS, SHAUN ADDRESS REDACTED	20220525B6B7261F0050 71	05/25/2022	Other- Lending	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$40,000.00</b>
ANDRIAMAHEFA, KEVIN G ADDRESS REDACTED	20220414B6B7261F0066 71	04/14/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
ANH NGUYEN, KEVIN HUYEN ADDRESS REDACTED	20220415B6B7261F0055 28	04/15/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
ANNE FOURNET FRASER, LELA ADDRESS REDACTED	20220531B6B7261F0080 29	05/31/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ANTHONY VALENZUELA, DANIEL ADDRESS REDACTED	20220419B6B7261F0047 79	04/19/2022	Other- Lending	\$400,000.00
			<b>SUBTOTAL</b>	<b>\$400,000.00</b>
ANTONOPOULOS, DIMITRIOS ADDRESS REDACTED	20220523B6B7261F0055 95	05/23/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
ANZ 833COLLINSST VIC DOCKLANDS, 3008 AUSTRALIA	20220426B6B7261F0051 40	04/26/2022	Other- Lending	\$11,500.00
	20220426B6B7261F0052 86	04/26/2022	Other- Lending	\$27,500.00
			<b>SUBTOTAL</b>	<b>\$39,000.00</b>
ARAM, CHAYOT ING ADDRESS REDACTED	20220504B6B7261F0060 17	05/04/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
ARBACE, SAMUEL ADDRESS REDACTED	20220510B6B7261F0028 72	05/10/2022	Other- Lending	\$8,768.00
			<b>SUBTOTAL</b>	<b>\$8,768.00</b>
AROCA, SEBASTIAN ADDRESS REDACTED	20220511B6B7261F0061 61	05/11/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
ARRAZOLA, XAVIER ADDRESS REDACTED	20220427B6B7261F0054 72	04/27/2022	Other- Lending	\$2,500.00
	20220504B6B7261F0060 06	05/04/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$22,500.00</b>
ASGARI, KIANA ADDRESS REDACTED	20220421B6B7261F0050 20	04/21/2022	Other- Lending	\$14,500.00
			<b>SUBTOTAL</b>	<b>\$14,500.00</b>
ASHWORTH , GLENN ADDRESS REDACTED	20220420B6B7261F0040 02	04/20/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
ASHWORTH, GLENN ADDRESS REDACTED	20220421B6B7261F0052 43	04/21/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
ASP, MARIO HARRISON ADDRESS REDACTED	20220503B6B7261F0064 26	05/03/2022	Other- Lending	\$60,413.00
			<b>SUBTOTAL</b>	<b>\$60,413.00</b>
ATKIN, CHARLES MICHAEL ADDRESS REDACTED	20220509B6B7261F0020 77	05/09/2022	Other- Lending	\$67,000.00
			<b>SUBTOTAL</b>	<b>\$67,000.00</b>
AURORA ESTATE TRUST 754 NILE RIVER DRIVE OXNARD, CA	20220602B6B7261F0055 08	06/02/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
AVENT, KEVIN ADDRESS REDACTED	20220414B6B7261F0066 42	04/14/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
AVILA, HECTOR HARO ADDRESS REDACTED	20220414B6B7261F0070 80	04/14/2022	Other- Lending	\$25,000.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
AYER, TIMOTHY ADDRESS REDACTED	20220427B6B7261F0054 71	04/27/2022	Other- Lending	\$21,000.00
			<b>SUBTOTAL</b>	<b>\$21,000.00</b>
BABURAJENDRAN, PREMBABU ADDRESS REDACTED	20220414B6B7261F0066 38	04/14/2022	Other- Lending	\$20,250.00
			<b>SUBTOTAL</b>	<b>\$20,250.00</b>
BABURAJENDRAN, VENKATESH DHANAJAYAM ADDRESS REDACTED	20220502B6B7261F0074 90	05/02/2022	Other- Lending	\$3,000.00
	20220502B6B7261F0074 91	05/02/2022	Other- Lending	\$7,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
BAKSHALIZADEH, ALI REZA ADDRESS REDACTED	20220418B6B7261F0011 87	04/18/2022	Other- Lending	\$40,000.00
	20220419B6B7261F0048 28	04/19/2022	Other- Lending	\$9,000.00
	20220419B6B7261F0048 77	04/19/2022	Other- Lending	\$4,500.00
			<b>SUBTOTAL</b>	<b>\$53,500.00</b>
BANGAD, NIKHIL ADDRESS REDACTED	20220523B6B7261F0054 15	05/23/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
BANK OF AMERICA NYC 115 W 42ND ST NEW YORK, NY 10036	20220512B6B7261F0020 72	05/12/2022	Other- Lending	\$40,000.00
	20220613B6B7261F0070 61	06/13/2022	Other- Lending	\$28,116.60
	20220613B6B7261F0070 74	06/13/2022	Other- Lending	\$10,000.00
	20220623B6B7261F0018 11	06/23/2022	Other- Lending	\$15,221.89
			<b>SUBTOTAL</b>	<b>\$93,338.49</b>
BARAK THOMAS RUPPRECHT, JONATHAN ADDRESS REDACTED	20220415B6B7261F0055 39	04/15/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
BARANTA, GIANCARLO ADDRESS REDACTED	20220414B6B7261F0069 69	04/14/2022	Other- Lending	\$150,285.00
			<b>SUBTOTAL</b>	<b>\$150,285.00</b>
BARRETT, SCOTT ADDRESS REDACTED	20220426B6B7261F0050 31	04/26/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
BAS, OZLEM TUGBA ADDRESS REDACTED	20220516B6B7261F0023 39	05/16/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
BASKIN, MARC ADDRESS REDACTED	20220519B6B7261F0055 79	05/19/2022	Other- Lending	\$6,400.00
	20220519B6B7261F0055 80	05/19/2022	Other- Lending	\$3,100.00
			<b>SUBTOTAL</b>	<b>\$9,500.00</b>
BATT, JASON ADDRESS REDACTED	20220415B6B7261F0055 40	04/15/2022	Other- Lending	\$64,441.00
			<b>SUBTOTAL</b>	<b>\$64,441.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
BAUMEISTER, SANDRA ADDRESS REDACTED	20220516B6B7261F0024 05	05/16/2022	Other- Lending	\$7,250.00
	20220516B6B7261F0024 10	05/16/2022	Other- Lending	\$2,000.00
			<b>SUBTOTAL</b>	<b>\$9,250.00</b>
BEARDSLEY, TYLER ADDRESS REDACTED	20220511B6B7261F0061 23	05/11/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
BEESEY, RICHARD ALLEN ADDRESS REDACTED	20220429B6B7261F0084 90	04/29/2022	Other- Lending	\$175,000.00
			<b>SUBTOTAL</b>	<b>\$175,000.00</b>
BEKEN, STUART ADDRESS REDACTED	20220415B6B7261F0055 84	04/15/2022	Other- Lending	\$250,000.00
			<b>SUBTOTAL</b>	<b>\$250,000.00</b>
BENNETT, BRENTON ADDRESS REDACTED	20220418B6B7261F0024 14	04/18/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
BERARDI, ANSELMO ADDRESS REDACTED	20220419B6B7261F0046 58	04/19/2022	Other- Lending	\$12,500.00
			<b>SUBTOTAL</b>	<b>\$12,500.00</b>
BHATIA KAUSHAL, RENITA SHAILA ADDRESS REDACTED	20220414B6B7261F0068 55	04/14/2022	Other- Lending	\$7,750.00
	20220414B6B7261F0070 41	04/14/2022	Other- Lending	\$6,000.00
			<b>SUBTOTAL</b>	<b>\$13,750.00</b>
BISHOP, VALERIE ADDRESS REDACTED	20220414B6B7261F0066 39	04/14/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
BITENCOURT-EMILIO, LUIS FELIPE ADDRESS REDACTED	20220418B6B7261F0011 30	04/18/2022	Other- Lending	\$48,377.00
			<b>SUBTOTAL</b>	<b>\$48,377.00</b>
BITTON, YECHIEL ADDRESS REDACTED	20220427B6B7261F0056 90	04/27/2022	Other- Lending	\$20,002.00
			<b>SUBTOTAL</b>	<b>\$20,002.00</b>
BLAZEJ, VIT ADDRESS REDACTED	20220414B6B7261F0067 56	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
BMC VENTURES INC 1194 COOPERS DR SW AIRDRIE, AB T4B 3T6 CANADA	20220503B6B7261F0064 28	05/03/2022	Other- Lending	\$74,342.00
			<b>SUBTOTAL</b>	<b>\$74,342.00</b>
BOARDMAN, MICHAEL TERRENCE ADDRESS REDACTED	20220429B6B7261F0073 30	04/29/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
BOKHOUR PLATINUM TRUST 33 GREAT NECK ROAD SUITE 6 GREAT NECK, NY 11021	6-15	06/15/2022	Other- Lending	\$22,975.00
			<b>SUBTOTAL</b>	<b>\$22,975.00</b>

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
BOMBAC, MARTIN ADDRESS REDACTED	20220415B6B7261F005555	04/15/2022	Other- Lending	\$3,000.00
	20220422B6B7261F004433	04/22/2022	Other- Lending	\$2,000.00
	20220519B6B7261F005577	05/19/2022	Other- Lending	\$1,000.00
	20220606B6B7261F004975	06/06/2022	Other- Lending	\$3,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
BOMBOMA, BEMATE ADDRESS REDACTED	20220415B6B7261F005532	04/15/2022	Other- Lending	\$15,017.00
			<b>SUBTOTAL</b>	<b>\$15,017.00</b>
BOROFF, DUSTIN CHARLES ADDRESS REDACTED	20220415B6B7261F005520	04/15/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
BOTLANI ESFAHANI, RANA ADDRESS REDACTED	20220429B6B7261F007370	04/29/2022	Other- Lending	\$16,000.00
			<b>SUBTOTAL</b>	<b>\$16,000.00</b>
BRAINE, ANDREW ADDRESS REDACTED	20220418B6B7261F001147	04/18/2022	Other- Lending	\$6,130.00
	20220418B6B7261F001149	04/18/2022	Other- Lending	\$58,000.00
			<b>SUBTOTAL</b>	<b>\$64,130.00</b>
BRAZATIS, JOHN ADDRESS REDACTED	20220427B6B7261F005707	04/27/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
BREM, STEFFEN ADDRESS REDACTED	20220509B6B7261F002115	05/09/2022	Other- Lending	\$35,000.00
			<b>SUBTOTAL</b>	<b>\$35,000.00</b>
BREWER, SCOTT ADDRESS REDACTED	20220414B6B7261F007056	04/14/2022	Other- Lending	\$7,000.00
	20220425B6B7261F005708	04/25/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$22,000.00</b>
BROOKS, ADAM ADDRESS REDACTED	20220414B6B7261F006672	04/14/2022	Other- Lending	\$36,000.00
			<b>SUBTOTAL</b>	<b>\$36,000.00</b>
BROWN, MYRON ADDRESS REDACTED	20220427B6B7261F005484	04/27/2022	Other- Lending	\$17,000.00
			<b>SUBTOTAL</b>	<b>\$17,000.00</b>
BROWN, NOEL ADDRESS REDACTED	20220420B6B7261F003952	04/20/2022	Other- Lending	\$60,000.00
			<b>SUBTOTAL</b>	<b>\$60,000.00</b>
BUI, DALENA QUYEN ADDRESS REDACTED	20220421B6B7261F005017	04/21/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
BULLER, BRENDEN ADDRESS REDACTED	20220414B6B7261F006707	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
BURGESS, MATTHEW ADDRESS REDACTED	20220608B6B7261F005738	06/08/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
BURROWS, MARK STEPHEN ADDRESS REDACTED	20220427B6B7261F0057 15	04/27/2022	Other- Lending	\$16,000.00
			<b>SUBTOTAL</b>	<b>\$16,000.00</b>
CABALKA, COLIN JOSEPH ADDRESS REDACTED	20220518B6B7261F0044 12	05/18/2022	Other- Lending	\$44,000.00
	20220601B6B7261F0101 77	06/01/2022	Other- Lending	\$32,000.00
			<b>SUBTOTAL</b>	<b>\$76,000.00</b>
CABARCAS, IVAN ADDRESS REDACTED	20220422B6B7261F0044 12	04/22/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
CACERES, JUAN CRUZ ADDRESS REDACTED	20220414B6B7261F0069 00	04/14/2022	Other- Lending	\$37,500.00
	20220418B6B7261F0011 94	04/18/2022	Other- Lending	\$45,000.00
			<b>SUBTOTAL</b>	<b>\$82,500.00</b>
CAMPBELL, BRENT ADDRESS REDACTED	20220531B6B7261F0079 46	05/31/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
CANNAO, RENE ADDRESS REDACTED	20220511B6B7261F0061 33	05/11/2022	Other- Lending	\$60,000.00
	20220511B6B7261F0065 98	05/11/2022	Other- Lending	\$120,000.00
	20220513B6B7261F0025 39	05/13/2022	Other- Lending	\$90,000.00
			<b>SUBTOTAL</b>	<b>\$270,000.00</b>
CAPITAL ONE NA 1680 CAPITAL ONE DR MC LEAN, VA 22102	20220512B6B7261F0061 07	05/12/2022	Other- Lending	\$25,000.00
	20220623B6B7261F0017 04	06/23/2022	Other- Lending	\$8,039.00
			<b>SUBTOTAL</b>	<b>\$33,039.00</b>
CARTER, MARLYS ADDRESS REDACTED	20220414B6B7261F0067 08	04/14/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
CARTER, WENDY ADDRESS REDACTED	20220414B6B7261F0066 69	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
CAYTON, GARY ADDRESS REDACTED	20220503B6B7261F0063 57	05/03/2022	Other- Lending	\$32,500.00
			<b>SUBTOTAL</b>	<b>\$32,500.00</b>
CEBROWSKI, PAUL ADDRESS REDACTED	20220509B6B7261F0020 84	05/09/2022	Other- Lending	\$20,008.00
			<b>SUBTOTAL</b>	<b>\$20,008.00</b>
CHANDLER, BEN ADDRESS REDACTED	20220419B6B7261F0048 31	04/19/2022	Other- Lending	\$1,760.00
	20220426B6B7261F0051 03	04/26/2022	Other- Lending	\$9,000.00
	20220426B6B7261F0051 08	04/26/2022	Other- Lending	\$3,208.00
	20220428B6B7261F0063 32	04/28/2022	Other- Lending	\$1,063.00
	20220609B6B7261F0067 49	06/09/2022	Other- Lending	\$3,500.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$18,531.00</b>
CHAO, JONATHAN ADDRESS REDACTED	20220517B6B7261F006100	05/17/2022	Other- Lending	\$23,455.00
			<b>SUBTOTAL</b>	<b>\$23,455.00</b>
CHAVEZ, GILBERT GEORGE ADDRESS REDACTED	20220505B6B7261F006708	05/05/2022	Other- Lending	\$17,000.00
			<b>SUBTOTAL</b>	<b>\$17,000.00</b>
CHEN, ZHI CHAO ADDRESS REDACTED	20220428B6B7261F006230	04/28/2022	Other- Lending	\$25,005.00
			<b>SUBTOTAL</b>	<b>\$25,005.00</b>
CHIENG, WARTON ADDRESS REDACTED	20220422B6B7261F004466	04/22/2022	Other- Lending	\$12,084.00
			<b>SUBTOTAL</b>	<b>\$12,084.00</b>
CHOU, MAXINE J ADDRESS REDACTED	20220509B6B7261F002096	05/09/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
CHOWDHURY, GILL ADDRESS REDACTED	20220511B6B7261F006116	05/11/2022	Other- Lending	\$31,153.00
			<b>SUBTOTAL</b>	<b>\$31,153.00</b>
CLABORN, SHANE ADDRESS REDACTED	20220419B6B7261F004659	04/19/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
COCHRAN, IRA ADDRESS REDACTED	20220523B6B7261F005498	05/23/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
COHEN, LONI ADDRESS REDACTED	20220519B6B7261F005576	05/19/2022	Other- Lending	\$5,200.00
	20220531B6B7261F007945	05/31/2022	Other- Lending	\$8,650.00
			<b>SUBTOTAL</b>	<b>\$13,850.00</b>
CONNELL, CHRISTOPHER ADDRESS REDACTED	20220506B6B7261F005710	05/06/2022	Other- Lending	\$7,000.00
	20220511B6B7261F006130	05/11/2022	Other- Lending	\$5,500.00
	20220516B6B7261F002337	05/16/2022	Other- Lending	\$5,500.00
			<b>SUBTOTAL</b>	<b>\$18,000.00</b>
CONNOLLY, THOMAS ADDRESS REDACTED	20220513B6B7261F002971	05/13/2022	Other- Lending	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$150,000.00</b>
COOPER, ANDREW ADDRESS REDACTED	20220505B6B7261F006792	05/05/2022	Other- Lending	\$2,000.00
	20220506B6B7261F005795	05/06/2022	Other- Lending	\$10,000.00
	20220509B6B7261F002499	05/09/2022	Other- Lending	\$7,000.00
			<b>SUBTOTAL</b>	<b>\$19,000.00</b>
CORREIA, JONATHAN R ADDRESS REDACTED	20220511B6B7261F006117	05/11/2022	Other- Lending	\$85,000.00
			<b>SUBTOTAL</b>	<b>\$85,000.00</b>
COSS, EMILY ADDRESS REDACTED	20220504B6B7261F006016	05/04/2022	Other- Lending	\$20,000.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
COTE, BLAIR ADDRESS REDACTED	20220608B6B7261F0059 11	06/08/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
COX, JEREMY DAVID ADDRESS REDACTED	20220516B6B7261F0023 40	05/16/2022	Other- Lending	\$8,600.00
			<b>SUBTOTAL</b>	<b>\$8,600.00</b>
CRESNIK, PRIMOZ ADDRESS REDACTED	20220608B6B7261F0057 57	06/08/2022	Other- Lending	\$12,830.00
			<b>SUBTOTAL</b>	<b>\$12,830.00</b>
CRUZ, JOSHUA BODA ADDRESS REDACTED	20220504B6B7261F0060 15	05/04/2022	Other- Lending	\$9,999.00
			<b>SUBTOTAL</b>	<b>\$9,999.00</b>
CUMPTON, CONNOR JAMES ADDRESS REDACTED	20220524B6B7261F0043 17	05/24/2022	Other- Lending	\$1,039.00
	20220524B6B7261F0043 18	05/24/2022	Other- Lending	\$1,031.00
	20220524B6B7261F0043 19	05/24/2022	Other- Lending	\$1,046.00
	20220524B6B7261F0043 20	05/24/2022	Other- Lending	\$1,049.00
	20220524B6B7261F0043 21	05/24/2022	Other- Lending	\$1,041.00
	20220524B6B7261F0043 22	05/24/2022	Other- Lending	\$9,157.00
	20220524B6B7261F0043 24	05/24/2022	Other- Lending	\$1,036.00
	20220524B6B7261F0043 25	05/24/2022	Other- Lending	\$1,043.00
	20220524B6B7261F0043 26	05/24/2022	Other- Lending	\$1,050.00
	20220524B6B7261F0043 28	05/24/2022	Other- Lending	\$1,030.00
	20220524B6B7261F0043 30	05/24/2022	Other- Lending	\$1,034.00
	20220524B6B7261F0043 31	05/24/2022	Other- Lending	\$1,033.00
	20220524B6B7261F0043 33	05/24/2022	Other- Lending	\$1,048.00
	20220524B6B7261F0043 35	05/24/2022	Other- Lending	\$1,038.00
	20220524B6B7261F0043 37	05/24/2022	Other- Lending	\$1,044.00
	20220524B6B7261F0043 38	05/24/2022	Other- Lending	\$1,040.00
	20220524B6B7261F0043 39	05/24/2022	Other- Lending	\$1,035.00
	20220524B6B7261F0043 40	05/24/2022	Other- Lending	\$1,032.00
	20220524B6B7261F0043 41	05/24/2022	Other- Lending	\$15,000.00
	20220524B6B7261F0043 42	05/24/2022	Other- Lending	\$1,042.00
	20220524B6B7261F0043 43	05/24/2022	Other- Lending	\$1,037.00
	20220524B6B7261F0043 45	05/24/2022	Other- Lending	\$1,045.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20220524B6B7261F004346	05/24/2022	Other- Lending	\$4,242.00
	20220524B6B7261F004347	05/24/2022	Other- Lending	\$1,047.00
			<b>SUBTOTAL</b>	<b>\$50,239.00</b>
DA SILVA ADRIANO, DEAMES ADDRESS REDACTED	20220504B6B7261F006009	05/04/2022	Other- Lending	\$75,000.00
			<b>SUBTOTAL</b>	<b>\$75,000.00</b>
DAMEWOOD, MICHAEL ANDREW ADDRESS REDACTED	20220506B6B7261F005712	05/06/2022	Other- Lending	\$20,250.00
			<b>SUBTOTAL</b>	<b>\$20,250.00</b>
DANIAL, MOHAMMAD ADDRESS REDACTED	20220502B6B7261F007711	05/02/2022	Other- Lending	\$10,400.00
	20220513B6B7261F003005	05/13/2022	Other- Lending	\$8,193.00
	20220527B6B7261F006208	05/27/2022	Other- Lending	\$5,079.00
			<b>SUBTOTAL</b>	<b>\$23,672.00</b>
DANIELS, JACOB ADDRESS REDACTED	20220505B6B7261F007198	05/05/2022	Other- Lending	\$200,117.00
			<b>SUBTOTAL</b>	<b>\$200,117.00</b>
DARK, ERIC ADDRESS REDACTED	20220414B6B7261F006675	04/14/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
DAUTENHAHN, LOGAN ADDRESS REDACTED	20220428B6B7261F006091	04/28/2022	Other- Lending	\$9,000.00
	20220502B6B7261F007455	05/02/2022	Other- Lending	\$1,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
DAVIS, OTIS ALLEN ADDRESS REDACTED	20220421B6B7261F005026	04/21/2022	Other- Lending	\$35,000.00
	20220502B6B7261F007496	05/02/2022	Other- Lending	\$75,000.00
			<b>SUBTOTAL</b>	<b>\$110,000.00</b>
DE SA NETO, ARTUR ADDRESS REDACTED	20220421B6B7261F005015	04/21/2022	Other- Lending	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$40,000.00</b>
DEANDA, JACOB ADDRESS REDACTED	20220505B6B7261F006642	05/05/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
DEL VECCHIO, JANSEN P ADDRESS REDACTED	20220418B6B7261F001164	04/18/2022	Other- Lending	\$10,900.00
			<b>SUBTOTAL</b>	<b>\$10,900.00</b>
DELONG, THOMAS ROBERT ADDRESS REDACTED	20220517B6B7261F006157	05/17/2022	Other- Lending	\$35,000.00
			<b>SUBTOTAL</b>	<b>\$35,000.00</b>
DERNESCH, NOEL ADDRESS REDACTED	20220523B6B7261F006006	05/23/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
DESAI, SOHAM ADDRESS REDACTED	20220418B6B7261F001141	04/18/2022	Other- Lending	\$2,000.00
	20220418B6B7261F001148	04/18/2022	Other- Lending	\$8,688.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20220418B6B7261F001151	04/18/2022	Other- Lending	\$1,999.00
			<b>SUBTOTAL</b>	<b>\$12,687.00</b>
DESAPIO, SCOTT ADDRESS REDACTED	20220414B6B7261F006712	04/14/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
DICK, KARLA RAE ADDRESS REDACTED	20220525B6B7261F005016	05/25/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
DIMARIA, ROBERT P ADDRESS REDACTED	20220414B6B7261F006670	04/14/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
DINWIDDIE, PHIL ADDRESS REDACTED	20220414B6B7261F006701	04/14/2022	Other- Lending	\$45,000.00
			<b>SUBTOTAL</b>	<b>\$45,000.00</b>
DIXON, JAMES ADDRESS REDACTED	20220511B6B7261F006251	05/11/2022	Other- Lending	\$350,000.00
	20220520B6B7261F005536	05/20/2022	Other- Lending	\$250,000.00
	20220527B6B7261F006073	05/27/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$700,000.00</b>
DIXON, MARK ADDRESS REDACTED	20220504B6B7261F006162	05/04/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
DO, ANDREW ADDRESS REDACTED	20220601B6B7261F010374	06/01/2022	Other- Lending	\$31,800.00
			<b>SUBTOTAL</b>	<b>\$31,800.00</b>
DOERNER, ROBERT WILLIAM ADDRESS REDACTED	20220502B6B7261F007757	05/02/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
DONALDSON, RUTH ADDRESS REDACTED	20220502B6B7261F007894	05/02/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
DOYLE, KIERAN ADDRESS REDACTED	20220414B6B7261F006704	04/14/2022	Other- Lending	\$41,985.00
	20220418B6B7261F001129	04/18/2022	Other- Lending	\$9,900.00
	20220425B6B7261F005244	04/25/2022	Other- Lending	\$10,065.00
			<b>SUBTOTAL</b>	<b>\$61,950.00</b>
DUPREX, JEFFREY PAUL ADDRESS REDACTED	20220426B6B7261F006243	04/26/2022	Other- Lending	\$360,000.00
			<b>SUBTOTAL</b>	<b>\$360,000.00</b>
EBERSTEIN, CYNTHIA VON ADDRESS REDACTED	20220420B6B7261F003931	04/20/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
ELMORE, ANTHONY ADDRESS REDACTED	20220513B6B7261F002552	05/13/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
EMERY, RICHARD ARTHUR ADDRESS REDACTED	20220517B6B7261F006099	05/17/2022	Other- Lending	\$11,000.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$11,000.00</b>
ENGLISH, THOMAS ADDRESS REDACTED	20220414B6B7261F0066 67	04/14/2022	Other- Lending	\$16,000.00
			<b>SUBTOTAL</b>	<b>\$16,000.00</b>
ENRIGHT, MARK ADDRESS REDACTED	20220512B6B7261F0025 76	05/12/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
ESPINAL, MICHAEL ROA ADDRESS REDACTED	20220510B6B7261F0026 45	05/10/2022	Other- Lending	\$9,258.00
			<b>SUBTOTAL</b>	<b>\$9,258.00</b>
FAHRNEY, DAVID ADDRESS REDACTED	20220420B6B7261F0039 36	04/20/2022	Other- Lending	\$100,000.00
	20220504B6B7261F0060 07	05/04/2022	Other- Lending	\$200,000.00
			<b>SUBTOTAL</b>	<b>\$300,000.00</b>
FALGER, MICHAEL ADDRESS REDACTED	20220414B6B7261F0070 11	04/14/2022	Other- Lending	\$20,050.00
			<b>SUBTOTAL</b>	<b>\$20,050.00</b>
FANKHAUSER, ANDRE ADDRESS REDACTED	20220414B6B7261F0066 49	04/14/2022	Other- Lending	\$40,600.00
	20220414B6B7261F0066 50	04/14/2022	Other- Lending	\$31,000.00
	20220414B6B7261F0066 51	04/14/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$101,600.00</b>
FANKHAUSER, ANDRE CLAUDE ADDRESS REDACTED	20220526B6B7261F0061 01	05/26/2022	Other- Lending	\$20,123.00
			<b>SUBTOTAL</b>	<b>\$20,123.00</b>
FARRAR, BRAD ADDRESS REDACTED	20220421B6B7261F0050 23	04/21/2022	Other- Lending	\$61,860.00
			<b>SUBTOTAL</b>	<b>\$61,860.00</b>
FIKFAK, VID ADDRESS REDACTED	20220509B6B7261F0021 01	05/09/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
FINELLI, MARK ADDRESS REDACTED	20220527B6B7261F0062 06	05/27/2022	Other- Lending	\$22,000.00
			<b>SUBTOTAL</b>	<b>\$22,000.00</b>
FLIGSTEN, ADAM GREER ADDRESS REDACTED	20220513B6B7261F0025 50	05/13/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
FLORES, DANIEL ADDRESS REDACTED	20220415B6B7261F0055 83	04/15/2022	Other- Lending	\$16,200.00
			<b>SUBTOTAL</b>	<b>\$16,200.00</b>
FOLMO, ESPEN ADDRESS REDACTED	20220419B6B7261F0047 59	04/19/2022	Other- Lending	\$20,000.00
	20220425B6B7261F0054 91	04/25/2022	Other- Lending	\$49,800.00
			<b>SUBTOTAL</b>	<b>\$69,800.00</b>
FORSETH, PACE BRADLEY ADDRESS REDACTED	20220420B6B7261F0039 40	04/20/2022	Other- Lending	\$20,859.00
			<b>SUBTOTAL</b>	<b>\$20,859.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
FOSTER, MICHAEL ADDRESS REDACTED	20220414B6B7261F0066 90	04/14/2022	Other- Lending	\$122,000.00
			<b>SUBTOTAL</b>	<b>\$122,000.00</b>
FRAME, CONRAD ADDRESS REDACTED	20220603B6B7261F0068 57	06/03/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
FREEDMAN, PAUL ADDRESS REDACTED	20220420B6B7261F0039 48	04/20/2022	Services	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
FREITAS, NUNO ADDRESS REDACTED	20220518B6B7261F0045 39	05/18/2022	Other- Lending	\$13,370.00
			<b>SUBTOTAL</b>	<b>\$13,370.00</b>
FRIO, MICHAEL ADDRESS REDACTED	20220420B6B7261F0039 53	04/20/2022	Other- Lending	\$70,000.00
	20220420B6B7261F0039 57	04/20/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$90,000.00</b>
FULLER, GLENN ADDRESS REDACTED	20220426B6B7261F0050 75	04/26/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
FURSTEN, PETER ADDRESS REDACTED	20220511B6B7261F0062 56	05/11/2022	Other- Lending	\$12,000.00
	20220516B6B7261F0023 58	05/16/2022	Other- Lending	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$17,000.00</b>
GAGNON, KELLY ADDRESS REDACTED	20220531B6B7261F0096 18	05/31/2022	Other- Lending	\$118,000.00
			<b>SUBTOTAL</b>	<b>\$118,000.00</b>
GALA, THADDEUS AARON ADDRESS REDACTED	20220419B6B7261F0046 46	04/19/2022	Other- Lending	\$96,875.00
			<b>SUBTOTAL</b>	<b>\$96,875.00</b>
GALLEGOS, ELYSSE MICHELLE ADDRESS REDACTED	20220414B6B7261F0066 65	04/14/2022	Other- Lending	\$65,421.00
	20220418B6B7261F0011 27	04/18/2022	Other- Lending	\$96,553.00
			<b>SUBTOTAL</b>	<b>\$161,974.00</b>
GAMEZ, ARTURO RAFAEL ADDRESS REDACTED	20220512B6B7261F0025 80	05/12/2022	Other- Lending	\$25,050.00
			<b>SUBTOTAL</b>	<b>\$25,050.00</b>
GARBARINO, THOMAS ADDRESS REDACTED	20220429B6B7261F0073 32	04/29/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
GARBARINO, THOMAS JOHN ADDRESS REDACTED	20220502B6B7261F0074 95	05/02/2022	Other- Lending	\$10,000.00
	20220503B6B7261F0063 56	05/03/2022	Other- Lending	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
GARZA, DAVID ADDRESS REDACTED	20220610B6B7261F0056 37	06/10/2022	Other- Lending	\$18,000.00
	20220610B6B7261F0056 38	06/10/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$33,000.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
GILL, PARAMJIT ADDRESS REDACTED	20220418B6B7261F0011 45	04/18/2022	Other- Lending	\$60,000.00
			<b>SUBTOTAL</b>	<b>\$60,000.00</b>
GILLIARD, MATTHEW AARON ADDRESS REDACTED	20220426B6B7261F0049 60	04/26/2022	Other- Lending	\$10,000.00
	20220531B6B7261F0079 43	05/31/2022	Other- Lending	\$6,500.00
			<b>SUBTOTAL</b>	<b>\$16,500.00</b>
GNADÉ, WILLIAM ADDRESS REDACTED	20220414B6B7261F0068 13	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
GODAR, MADAN ADDRESS REDACTED	20220511B6B7261F0061 26	05/11/2022	Other- Lending	\$4,000.00
	20220511B6B7261F0061 29	05/11/2022	Other- Lending	\$3,800.00
	20220511B6B7261F0061 31	05/11/2022	Other- Lending	\$1,700.00
			<b>SUBTOTAL</b>	<b>\$9,500.00</b>
GOLDWYN, DANIEL J ADDRESS REDACTED	20220607B6B7261F0043 69	06/07/2022	Other- Lending	\$8,500.00
			<b>SUBTOTAL</b>	<b>\$8,500.00</b>
GOMEZ, CHRISTOPHER THOMAS ADDRESS REDACTED	20220607B6B7261F0047 07	06/07/2022	Other- Lending	\$160,000.00
			<b>SUBTOTAL</b>	<b>\$160,000.00</b>
GOMEZ, IDELFY ADDRESS REDACTED	20220505B6B7261F0066 40	05/05/2022	Other- Lending	\$7,700.00
			<b>SUBTOTAL</b>	<b>\$7,700.00</b>
GOODE, ALAN ADDRESS REDACTED	20220415B6B7261F0055 21	04/15/2022	Other- Lending	\$8,179.00
			<b>SUBTOTAL</b>	<b>\$8,179.00</b>
GOSWICK, AARON GERARD ADDRESS REDACTED	20220505B6B7261F0066 43	05/05/2022	Other- Lending	\$15,000.00
	20220506B6B7261F0057 08	05/06/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
GRAY JR, JIMMY ADDRESS REDACTED	20220428B6B7261F0060 89	04/28/2022	Other- Lending	\$99,000.00
	20220502B6B7261F0074 92	05/02/2022	Other- Lending	\$95,000.00
			<b>SUBTOTAL</b>	<b>\$194,000.00</b>
GRAZIOLI, CHARLES ADDRESS REDACTED	20220414B6B7261F0067 15	04/14/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
GRUDSKY, ALLAN ADDRESS REDACTED	20220418B6B7261F0024 15	04/18/2022	Other- Lending	\$103,866.00
			<b>SUBTOTAL</b>	<b>\$103,866.00</b>
GUARRIELLO, NARIA ADDRESS REDACTED	20220427B6B7261F0054 73	04/27/2022	Other- Lending	\$26,212.00
			<b>SUBTOTAL</b>	<b>\$26,212.00</b>
GULDALIAN, JOHN ADDRESS REDACTED	20220420B6B7261F0039 29	04/20/2022	Other- Lending	\$9,700.00
	20220420B6B7261F0039 44	04/20/2022	Other- Lending	\$14,800.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$24,500.00</b>
GUNTER III, ORVIL KENNETH ADDRESS REDACTED	20220505B6B7261F0066 37	05/05/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
GUNTER, ORVIL KENNETH ADDRESS REDACTED	20220425B6B7261F0052 37	04/25/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
GUPTA, SHUBHAM ADDRESS REDACTED	20220609B6B7261F0063 45	06/09/2022	Other- Lending	\$4,650.00
	20220609B6B7261F0063 48	06/09/2022	Other- Lending	\$4,100.00
			<b>SUBTOTAL</b>	<b>\$8,750.00</b>
GURION, SAGIE BEN ADDRESS REDACTED	20220414B6B7261F0066 98	04/14/2022	Other- Lending	\$10,881.00
			<b>SUBTOTAL</b>	<b>\$10,881.00</b>
GUSTAFSON, MARK ADDRESS REDACTED	20220420B6B7261F0039 49	04/20/2022	Other- Lending	\$27,500.00
	20220420B6B7261F0039 55	04/20/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$37,500.00</b>
HALL, PATRICK ADDRESS REDACTED	20220421B6B7261F0050 33	04/21/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
HALLORAN, ALEXANDER ADDRESS REDACTED	20220418B6B7261F0011 79	04/18/2022	Other- Lending	\$10,005.00
	20220419B6B7261F0047 73	04/19/2022	Other- Lending	\$10,005.00
			<b>SUBTOTAL</b>	<b>\$20,010.00</b>
HAMMERBERG, JEFFERY ADDRESS REDACTED	20220428B6B7261F0060 80	04/28/2022	Other- Lending	\$22,798.00
	20220428B6B7261F0060 90	04/28/2022	Other- Lending	\$71,992.00
	20220428B6B7261F0060 96	04/28/2022	Other- Lending	\$6,906.00
	20220428B6B7261F0060 98	04/28/2022	Other- Lending	\$27,709.00
	20220531B6B7261F0079 50	05/31/2022	Other- Lending	\$211.20
	20220602B6B7261F0055 16	06/02/2022	Other- Lending	\$296.00
			<b>SUBTOTAL</b>	<b>\$129,912.20</b>
HAN, SEONGPIL ADDRESS REDACTED	20220414B6B7261F0066 80	04/14/2022	Other- Lending	\$10,700.00
			<b>SUBTOTAL</b>	<b>\$10,700.00</b>
HAN, SHEPHERD N ADDRESS REDACTED	20220426B6B7261F0049 56	04/26/2022	Other- Lending	\$25,500.00
	20220426B6B7261F0049 63	04/26/2022	Other- Lending	\$25,000.00
	20220512B6B7261F0025 83	05/12/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$58,500.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
HANDELSBANKEN KUNGSTRÄDGÅRD SGATAN 2 SE STOCKHOLM, 10670 SWEDEN	20220425B6B7261F0056 60	04/25/2022	Other- Lending	\$20,000.00
	20220510B6B7261F0027 27	05/10/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$29,000.00</b>
HARDING, JEFFREY ADDRESS REDACTED	20220502B6B7261F0074 62	05/02/2022	Other- Lending	\$9,693.00
	20220503B6B7261F0063 54	05/03/2022	Other- Lending	\$9,672.00
	20220506B6B7261F0057 09	05/06/2022	Other- Lending	\$9,924.00
	20220509B6B7261F0020 87	05/09/2022	Other- Lending	\$8,687.00
	20220511B6B7261F0061 28	05/11/2022	Other- Lending	\$7,779.00
	20220518B6B7261F0044 17	05/18/2022	Other- Lending	\$5,976.00
			<b>SUBTOTAL</b>	<b>\$51,731.00</b>
HARDING, JEFFREY WILLIAM ADDRESS REDACTED	20220516B6B7261F0023 33	05/16/2022	Other- Lending	\$6,000.00
	20220516B6B7261F0023 34	05/16/2022	Other- Lending	\$1,628.00
			<b>SUBTOTAL</b>	<b>\$7,628.00</b>
HARRAH JR, RUSSEL EUGENE ADDRESS REDACTED	20220418B6B7261F0024 13	04/18/2022	Other- Lending	\$158,000.00
			<b>SUBTOTAL</b>	<b>\$158,000.00</b>
HARRIS-LOVE, MICHAEL OLIVER ADDRESS REDACTED	20220418B6B7261F0011 25	04/18/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
HATZENBELLER, DUSTIN ADDRESS REDACTED	20220415B6B7261F0055 52	04/15/2022	Other- Lending	\$8,500.00
			<b>SUBTOTAL</b>	<b>\$8,500.00</b>
HAWKINS, STEVE ADDRESS REDACTED	20220420B6B7261F0039 32	04/20/2022	Other- Lending	\$7,000.00
	20220509B6B7261F0021 03	05/09/2022	Other- Lending	\$4,000.00
			<b>SUBTOTAL</b>	<b>\$11,000.00</b>
HAYS, TIMOTHY ADDRESS REDACTED	20220503B6B7261F0063 63	05/03/2022	Other- Lending	\$18,500.00
			<b>SUBTOTAL</b>	<b>\$18,500.00</b>
HE, FEI ADDRESS REDACTED	20220504B6B7261F0060 10	05/04/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
HEFLIN, ERON ADDRESS REDACTED	20220414B6B7261F0067 16	04/14/2022	Other- Lending	\$55,000.00
			<b>SUBTOTAL</b>	<b>\$55,000.00</b>
HEGGENESS, WILLIAM ADDRESS REDACTED	20220414B6B7261F0066 44	04/14/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
HEGGLAND, ROY THOMAS ADDRESS REDACTED	20220425B6B7261F0052 47	04/25/2022	Other- Lending	\$51,249.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$51,249.00</b>
HEINRICHS, LUKE ADDRESS REDACTED	20220420B6B7261F003939	04/20/2022	Other- Lending	\$19,900.00
			<b>SUBTOTAL</b>	<b>\$19,900.00</b>
HESTER, ANTHONY ADDRESS REDACTED	20220414B6B7261F006863	04/14/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
HILL, TERESA ADDRESS REDACTED	20220415B6B7261F005517	04/15/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
HIU KI LAM , TIMOTHY ADDRESS REDACTED	20220524B6B7261F004375	05/24/2022	Other- Lending	\$279,000.00
			<b>SUBTOTAL</b>	<b>\$279,000.00</b>
HO, PING ADDRESS REDACTED	20220415B6B7261F005556	04/15/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
HO, THANG VAN ADDRESS REDACTED	20220516B6B7261F002413	05/16/2022	Other- Lending	\$21,081.00
			<b>SUBTOTAL</b>	<b>\$21,081.00</b>
HOLLM , SASCHA ADDRESS REDACTED	20220425B6B7261F005613	04/25/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
HOLMES, LEWIS ADDRESS REDACTED	20220414B6B7261F006697	04/14/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
HOLZER, ERIC TODD ADDRESS REDACTED	20220516B6B7261F002341	05/16/2022	Other- Lending	\$51,250.00
			<b>SUBTOTAL</b>	<b>\$51,250.00</b>
HONG, LAI WING ADDRESS REDACTED	20220531B6B7261F009495	05/31/2022	Other- Lending	\$110,000.00
			<b>SUBTOTAL</b>	<b>\$110,000.00</b>
HOOKE, MARY PAT ADDRESS REDACTED	20220516B6B7261F002342	05/16/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
HOSIAWA, KAROL ADDRESS REDACTED	20220513B6B7261F003091	05/13/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
HOSOKAWA, BRIAN ADDRESS REDACTED	20220511B6B7261F006124	05/11/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
HOUSE, THOMAS MICHAEL ADDRESS REDACTED	20220419B6B7261F004665	04/19/2022	Other- Lending	\$95,000.00
			<b>SUBTOTAL</b>	<b>\$95,000.00</b>
HUANG, YISHUEN ADDRESS REDACTED	20220516B6B7261F002420	05/16/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
HUNTRESS, CAITLIN ADDRESS REDACTED	20220502B6B7261F007485	05/02/2022	Other- Lending	\$11,500.00
			<b>SUBTOTAL</b>	<b>\$11,500.00</b>

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
IDELS, STEVEN ADDRESS REDACTED	20220420B6B7261F0039 42	04/20/2022	Other- Lending	\$5,000.00
	20220505B6B7261F0066 46	05/05/2022	Other- Lending	\$7,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
IVAN, CRISTIAN ADDRESS REDACTED	20220421B6B7261F0050 54	04/21/2022	Other- Lending	\$6,000.00
	20220425B6B7261F0056 78	04/25/2022	Other- Lending	\$7,000.00
	20220427B6B7261F0056 76	04/27/2022	Other- Lending	\$1,100.00
	20220509B6B7261F0021 38	05/09/2022	Other- Lending	\$1,500.00
			<b>SUBTOTAL</b>	<b>\$15,600.00</b>
IVOR JONKMAN, NIELS ADDRESS REDACTED	20220420B6B7261F0039 83	04/20/2022	Other- Lending	\$6,000.00
	20220505B6B7261F0067 53	05/05/2022	Other- Lending	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$11,000.00</b>
JABOU, MARTIN ADDRESS REDACTED	20220418B6B7261F0011 58	04/18/2022	Other- Lending	\$12,183.00
	20220421B6B7261F0050 34	04/21/2022	Other- Lending	\$12,183.00
			<b>SUBTOTAL</b>	<b>\$24,366.00</b>
JACKSON, JARRON ADDRESS REDACTED	20220425B6B7261F0052 40	04/25/2022	Other- Lending	\$34,600.00
			<b>SUBTOTAL</b>	<b>\$34,600.00</b>
JAY, WILLIAM ADDRESS REDACTED	20220426B6B7261F0049 57	04/26/2022	Other- Lending	\$9,400.00
			<b>SUBTOTAL</b>	<b>\$9,400.00</b>
JENNINGS, M JASON ADDRESS REDACTED	20220418B6B7261F0011 39	04/18/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
JIMENEZ, ALEX RENE ADDRESS REDACTED	20220415B6B7261F0055 33	04/15/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
JOHNSON, DAVID EDWIN ADDRESS REDACTED	20220415B6B7261F0055 38	04/15/2022	Other- Lending	\$19,000.00
			<b>SUBTOTAL</b>	<b>\$19,000.00</b>
JOHNSON, TRENT ADDRESS REDACTED	20220610B6B7261F0056 36	06/10/2022	Other- Lending	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$150,000.00</b>
JPMCHASE 270 PARK AVE NEW YORK, NY 10017	20220512B6B7261F0060 63	05/12/2022	Other- Lending	\$3,000.00
	20220512B6B7261F0061 09	05/12/2022	Other- Lending	\$800.00
	20220609B6B7261F0060 87	06/09/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$28,800.00</b>
KAHOLOAA, LESLIE ADDRESS REDACTED	20220414B6B7261F0067 00	04/14/2022	Other- Lending	\$5,000.00
	20220504B6B7261F0060 14	05/04/2022	Other- Lending	\$5,000.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
KAMBLE, MASTERROHIT ADDRESS REDACTED	20220506B6B7261F0057 17	05/06/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
KATZ, GUILLERMO MAURICIO ADDRESS REDACTED	20220420B6B7261F0039 45	04/20/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
KEALEN, JOHNATHAN ADDRESS REDACTED	20220527B6B7261F0061 84	05/27/2022	Other- Lending	\$10,001.00
			<b>SUBTOTAL</b>	<b>\$10,001.00</b>
KESSLER, RAYMOND ALBERT ADDRESS REDACTED	20220426B6B7261F0052 32	04/26/2022	Other- Lending	\$164,028.00
			<b>SUBTOTAL</b>	<b>\$164,028.00</b>
KFORCE INC. P.O. BOX 277997 ATLANTA, GA 30384-7997	20220414B6B7261F0022 02	04/14/2022	Services	\$22,000.00
	20220428B6B7261F0034 84	04/28/2022	Services	\$24,000.00
	20220505B6B7261F0017 61	05/05/2022	Services	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$86,000.00</b>
KHALIDI, YOUSEF AL ADDRESS REDACTED	20220502B6B7261F0077 12	05/02/2022	Other- Lending	\$25,447.00
			<b>SUBTOTAL</b>	<b>\$25,447.00</b>
KHALILI, MOHSEN ADDRESS REDACTED	20220425B6B7261F0054 86	04/25/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
KHAZIRI, BIJAN ERFAN ADDRESS REDACTED	20220519B6B7261F0055 81	05/19/2022	Other- Lending	\$15,000.00
	20220526B6B7261F0061 09	05/26/2022	Other- Lending	\$71,800.00
			<b>SUBTOTAL</b>	<b>\$86,800.00</b>
KIESER, GREGORY ALLEN ADDRESS REDACTED	20220509B6B7261F0020 78	05/09/2022	Other- Lending	\$150,000.00
	20220606B6B7261F0049 77	06/06/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$250,000.00</b>
KIM, DANBY PARK ADDRESS REDACTED	20220422B6B7261F0044 13	04/22/2022	Other- Lending	\$17,000.00
	20220426B6B7261F0049 68	04/26/2022	Other- Lending	\$22,000.00
	20220502B6B7261F0074 76	05/02/2022	Other- Lending	\$4,001.00
	20220502B6B7261F0074 77	05/02/2022	Other- Lending	\$749.00
	20220502B6B7261F0074 78	05/02/2022	Other- Lending	\$250.00
	20220505B6B7261F0066 39	05/05/2022	Other- Lending	\$9,289.00
	20220511B6B7261F0061 19	05/11/2022	Other- Lending	\$5,364.00
	20220511B6B7261F0061 25	05/11/2022	Other- Lending	\$1,490.00
			<b>SUBTOTAL</b>	<b>\$60,143.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
KIM, REERAN ADDRESS REDACTED	20220503B6B7261F006400	05/03/2022	Other- Lending	\$15,000.00
	20220526B6B7261F007136	05/26/2022	Other- Lending	\$105,000.00
			<b>SUBTOTAL</b>	<b>\$120,000.00</b>
KING, KEVIN ADDRESS REDACTED	20220425B6B7261F005229	04/25/2022	Other- Lending	\$7,521.00
	20220425B6B7261F005230	04/25/2022	Other- Lending	\$19,889.00
	20220425B6B7261F005233	04/25/2022	Other- Lending	\$7,999.00
	20220425B6B7261F005235	04/25/2022	Other- Lending	\$2,359.00
	20220425B6B7261F005241	04/25/2022	Other- Lending	\$8,541.00
			<b>SUBTOTAL</b>	<b>\$46,309.00</b>
KIRK, KRIS ADDRESS REDACTED	20220517B6B7261F006102	05/17/2022	Other- Lending	\$90,000.00
			<b>SUBTOTAL</b>	<b>\$90,000.00</b>
KLINECT, JAMES RAY ADDRESS REDACTED	20220518B6B7261F004413	05/18/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
KNITOWSKI, ALAN ADDRESS REDACTED	20220421B6B7261F005032	04/21/2022	Other- Lending	\$60,000.00
			<b>SUBTOTAL</b>	<b>\$60,000.00</b>
KOHJI , HIROKADO ADDRESS REDACTED	1115711504376680	04/14/2022	Other- Lending	\$237,000.00
	1144141504376687	05/18/2022	Other- Lending	\$230,000.00
	1144161504376687	05/18/2022	Other- Lending	\$365,000.00
			<b>SUBTOTAL</b>	<b>\$832,000.00</b>
KOLLMORGEN, SCOTT ADDRESS REDACTED	20220414B6B7261F006696	04/14/2022	Other- Lending	\$20,000.00
	20220415B6B7261F005542	04/15/2022	Other- Lending	\$40,000.00
	20220418B6B7261F001175	04/18/2022	Other- Lending	\$80,000.00
	20220425B6B7261F005402	04/25/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$160,000.00</b>
KOREEN, MAGDALENE ELIZABETH ADDRESS REDACTED	20220415B6B7261F005563	04/15/2022	Other- Lending	\$29,000.00
			<b>SUBTOTAL</b>	<b>\$29,000.00</b>
KORNAS, PIOTR ADDRESS REDACTED	20220414B6B7261F006647	04/14/2022	Other- Lending	\$7,755.00
			<b>SUBTOTAL</b>	<b>\$7,755.00</b>
KOTANSKY, JEFF ADDRESS REDACTED	20220509B6B7261F002105	05/09/2022	Other- Lending	\$46,495.00
			<b>SUBTOTAL</b>	<b>\$46,495.00</b>
KRASOWSKI, RADOSLAW ADDRESS REDACTED	20220512B6B7261F002709	05/12/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
KRYSKOW, ADAM ADDRESS REDACTED	20220427B6B7261F006099	04/27/2022	Other- Lending	\$585,000.00
			<b>SUBTOTAL</b>	<b>\$585,000.00</b>
KUMPOON, LEE ADDRESS REDACTED	20220517B6B7261F006189	05/17/2022	Other- Lending	\$65,822.00
			<b>SUBTOTAL</b>	<b>\$65,822.00</b>
KWAN, MARGARET ADDRESS REDACTED	20220519B6B7261F005584	05/19/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
LACINE, PETER ADDRESS REDACTED	20220415B6B7261F005549	04/15/2022	Other- Lending	\$8,824.00
			<b>SUBTOTAL</b>	<b>\$8,824.00</b>
LAKE, MANNY ADDRESS REDACTED	20220502B6B7261F008502	05/02/2022	Other- Lending	\$105,445.00
	20220524B6B7261F004336	05/24/2022	Other- Lending	\$53,166.00
			<b>SUBTOTAL</b>	<b>\$158,611.00</b>
LAKHANI, SADRUDDIN SHERALI ADDRESS REDACTED	20220504B6B7261F006024	05/04/2022	Other- Lending	\$11,213.00
			<b>SUBTOTAL</b>	<b>\$11,213.00</b>
LAMIR, JOHN ADDRESS REDACTED	20220414B6B7261F006859	04/14/2022	Other- Lending	\$8,000.00
	20220602B6B7261F005632	06/02/2022	Other- Lending	\$6,000.00
	20220608B6B7261F005839	06/08/2022	Other- Lending	\$6,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
LATHAM, SCOTT ADDRESS REDACTED	20220606B6B7261F004979	06/06/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
LAWTON, MAURICE ADDRESS REDACTED	20220513B6B7261F002553	05/13/2022	Other- Lending	\$135,000.00
			<b>SUBTOTAL</b>	<b>\$135,000.00</b>
LE, JOHNNY ADDRESS REDACTED	20220607B6B7261F004142	06/07/2022	Other- Lending	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$40,000.00</b>
LEE, BRIAN ADDRESS REDACTED	20220414B6B7261F006659	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
LEE, NICHOLAS ADDRESS REDACTED	20220426B6B7261F004975	04/26/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
LEFFERS, DALE ADDRESS REDACTED	20220414B6B7261F006717	04/14/2022	Other- Lending	\$3,362.00
	20220418B6B7261F001124	04/18/2022	Other- Lending	\$5,905.00
			<b>SUBTOTAL</b>	<b>\$9,267.00</b>
LESKO, BALAZS ADDRESS REDACTED	20220512B6B7261F002746	05/12/2022	Other- Lending	\$247,000.00
			<b>SUBTOTAL</b>	<b>\$247,000.00</b>
LEWIS, LINDALE ADDRESS REDACTED	20220425B6B7261F005225	04/25/2022	Other- Lending	\$10,000.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
LICARI, MELISSA ANN ADDRESS REDACTED	20220609B6B7261F0063 43	06/09/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
LICARI, PIETRO VINCENT ADDRESS REDACTED	20220609B6B7261F0068 93	06/09/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
LINGARD , ANTONY ADDRESS REDACTED	20220506B6B7261F0057 58	05/06/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
LOPEZ, GILBERT ADDRESS REDACTED	20220429B6B7261F0074 41	04/29/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
LOTZ, LANDON ADDRESS REDACTED	20220502B6B7261F0074 74	05/02/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
LUDINGTON, PHILIP ADDRESS REDACTED	20220426B6B7261F0049 69	04/26/2022	Other- Lending	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$40,000.00</b>
LUTFY, JAYE ADDRESS REDACTED	20220517B6B7261F0061 88	05/17/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
MACIAS, RAUDEL HERNANDEZ ADDRESS REDACTED	20220509B6B7261F0021 36	05/09/2022	Other- Lending	\$15,200.00
			<b>SUBTOTAL</b>	<b>\$15,200.00</b>
MAHLKNECHT, HEINRICH ADDRESS REDACTED	20220414B6B7261F0067 09	04/14/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$30,000.00</b>
MAJIDI, FARZAM ADDRESS REDACTED	20220425B6B7261F0055 30	04/25/2022	Other- Lending	\$3,000.00
	20220509B6B7261F0021 62	05/09/2022	Other- Lending	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
MANARAS, MICHEL ADDRESS REDACTED	20220527B6B7261F0060 58	05/27/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
MARCOTTE, KATHLEEN ADDRESS REDACTED	20220524B6B7261F0043 94	05/24/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
MARLETT, WILLIAM PAUL ADDRESS REDACTED	20220418B6B7261F0011 37	04/18/2022	Other- Lending	\$41,190.00
	20220419B6B7261F0046 51	04/19/2022	Other- Lending	\$45,611.00
			<b>SUBTOTAL</b>	<b>\$86,801.00</b>
MARTINEZ, RICARDO ADDRESS REDACTED	20220427B6B7261F0054 75	04/27/2022	Other- Lending	\$24,839.00
	20220608B6B7261F0057 36	06/08/2022	Other- Lending	\$24,800.00
			<b>SUBTOTAL</b>	<b>\$49,639.00</b>
MASSEY, ERIK ADDRESS REDACTED	20220418B6B7261F0011 36	04/18/2022	Other- Lending	\$11,000.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$11,000.00</b>
MATTEN, MARK MAURO ADDRESS REDACTED	20220511B6B7261F0065 99	05/11/2022	Other- Lending	\$359,191.00
			<b>SUBTOTAL</b>	<b>\$359,191.00</b>
MCARTHUR, JASON ADDRESS REDACTED	20220414B6B7261F0067 26	04/14/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
MCCARTHA, KEVIN ALLEN ADDRESS REDACTED	20220428B6B7261F0060 74	04/28/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
MCCORKLE, MICHAEL JOHN ADDRESS REDACTED	20220509B6B7261F0020 85	05/09/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
MCDANIEL, MICHAEL ADDRESS REDACTED	20220520B6B7261F0054 46	05/20/2022	Other- Lending	\$16,000.00
			<b>SUBTOTAL</b>	<b>\$16,000.00</b>
MCDERMOTT, MATTHEW ADDRESS REDACTED	20220414B6B7261F0068 73	04/14/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
MCGUIRE, RYAN ADDRESS REDACTED	20220606B6B7261F0049 74	06/06/2022	Other- Lending	\$6,200.00
	20220609B6B7261F0063 46	06/09/2022	Other- Lending	\$6,150.00
			<b>SUBTOTAL</b>	<b>\$12,350.00</b>
MCKAY, JUSTIN PETER ADDRESS REDACTED	20220419B6B7261F0046 52	04/19/2022	Other- Lending	\$20,490.00
	20220419B6B7261F0046 57	04/19/2022	Other- Lending	\$24,219.00
	20220506B6B7261F0057 05	05/06/2022	Other- Lending	\$2,825.00
			<b>SUBTOTAL</b>	<b>\$47,534.00</b>
MEDIOLANUM PALAZZO MEUCCI VIA FRANCESCO SFORZA 15 BASIGLIO (MI) 20080 ITALY	20220415B6B7261F0055 62	04/15/2022	Other- Lending	\$10,086.00
			<b>SUBTOTAL</b>	<b>\$10,086.00</b>
MENDEZ, ANGEL ADDRESS REDACTED	20220513B6B7261F0028 83	05/13/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
MENDIOLA, ISMAEL ADDRESS REDACTED	20220415B6B7261F0055 12	04/15/2022	Other- Lending	\$13,000.00
			<b>SUBTOTAL</b>	<b>\$13,000.00</b>
MENENDEZ CARABALLO, ANGEL ADDRESS REDACTED	20220608B6B7261F0058 90	06/08/2022	Other- Lending	\$14,000.00
			<b>SUBTOTAL</b>	<b>\$14,000.00</b>
MERRILL, MARK ADDRESS REDACTED	20220414B6B7261F0067 20	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
MICHALSKI, ANDREW ADDRESS REDACTED	20220419B6B7261F0046 50	04/19/2022	Other- Lending	\$9,999.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$9,999.00</b>
MIGLIACCIO, JOHN ANTHONY ADDRESS REDACTED	20220428B6B7261F0060 83	04/28/2022	Other- Lending	\$19,000.00
			<b>SUBTOTAL</b>	<b>\$19,000.00</b>
MILLER, JASON ADDRESS REDACTED	20220414B6B7261F0066 54	04/14/2022	Other- Lending	\$50,000.00
	20220414B6B7261F0066 85	04/14/2022	Other- Lending	\$10,000.00
	20220419B6B7261F0046 62	04/19/2022	Other- Lending	\$60,000.00
			<b>SUBTOTAL</b>	<b>\$120,000.00</b>
MILLER, PATRICK ADDRESS REDACTED	20220414B6B7261F0069 70	04/14/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
MILLER, TROY ADDRESS REDACTED	20220414B6B7261F0067 14	04/14/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
MITHA, SALIM ADDRESS REDACTED	20220606B6B7261F0042 17	06/06/2022	Other- Lending	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$150,000.00</b>
MKHEIDZE, KONSTANTIN ADDRESS REDACTED	20220503B6B7261F0064 10	05/03/2022	Other- Lending	\$12,500.00
			<b>SUBTOTAL</b>	<b>\$12,500.00</b>
MOHAN, RICHARD ANDERS ADDRESS REDACTED	20220523B6B7261F0054 10	05/23/2022	Other- Lending	\$6,000.00
	20220526B6B7261F0061 04	05/26/2022	Other- Lending	\$16,363.00
			<b>SUBTOTAL</b>	<b>\$22,363.00</b>
MOM, VORN ADDRESS REDACTED	20220509B6B7261F0020 76	05/09/2022	Other- Lending	\$24,999.00
			<b>SUBTOTAL</b>	<b>\$24,999.00</b>
MONTES, CHRISTOPHER ADDRESS REDACTED	20220418B6B7261F0011 26	04/18/2022	Other- Lending	\$13,132.00
			<b>SUBTOTAL</b>	<b>\$13,132.00</b>
MONTGOMERY, JUSTIN ROBERT ADDRESS REDACTED	20220505B6B7261F0067 03	05/05/2022	Other- Lending	\$22,000.00
			<b>SUBTOTAL</b>	<b>\$22,000.00</b>
MOON, MICHAEL TAEWUN ADDRESS REDACTED	20220509B6B7261F0020 94	05/09/2022	Other- Lending	\$15,210.00
	20220509B6B7261F0020 98	05/09/2022	Other- Lending	\$15,795.00
	20220509B6B7261F0021 04	05/09/2022	Other- Lending	\$39,555.00
	20220523B6B7261F0054 06	05/23/2022	Other- Lending	\$24,944.00
	20220608B6B7261F0057 32	06/08/2022	Other- Lending	\$30,000.00
			<b>SUBTOTAL</b>	<b>\$125,504.00</b>
MORIN, CELISA ADDRESS REDACTED	20220415B6B7261F0055 10	04/15/2022	Other- Lending	\$36,986.00
			<b>SUBTOTAL</b>	<b>\$36,986.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
MORPHY CAMOU, GUILLERMO ALVAREZ ADDRESS REDACTED	20220502B6B7261F0077 07	05/02/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
MOSSOP , JOSHUA ADDRESS REDACTED	20220428B6B7261F0061 37	04/28/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
MOST, KIM ADDRESS REDACTED	20220415B6B7261F0055 34	04/15/2022	Other- Lending	\$65,000.00
			<b>SUBTOTAL</b>	<b>\$65,000.00</b>
MOTAMED VAZIRI, ANDREW ARDAVAN ADDRESS REDACTED	20220602B6B7261F0056 59	06/02/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
MURA, ION ADDRESS REDACTED	20220526B6B7261F0061 00	05/26/2022	Other- Lending	\$15,229.00
	20220526B6B7261F0061 02	05/26/2022	Other- Lending	\$10,355.00
			<b>SUBTOTAL</b>	<b>\$25,584.00</b>
MURPHY, SEAN ADDRESS REDACTED	20220511B6B7261F0061 32	05/11/2022	Other- Lending	\$71,126.00
			<b>SUBTOTAL</b>	<b>\$71,126.00</b>
MURRAY, MICHAEL C ADDRESS REDACTED	20220526B6B7261F0061 07	05/26/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
NAJMI, KIYAN ADDRESS REDACTED	20220427B6B7261F0056 74	04/27/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$9,000.00</b>
NALON, DANIEL ADDRESS REDACTED	20220415B6B7261F0055 41	04/15/2022	Other- Lending	\$9,500.00
			<b>SUBTOTAL</b>	<b>\$9,500.00</b>
NANCY VENNE, ANNE MARIE ADDRESS REDACTED	20220512B6B7261F0025 84	05/12/2022	Other- Lending	\$9,292.00
			<b>SUBTOTAL</b>	<b>\$9,292.00</b>
NARKIEWICZ, ADAM ADDRESS REDACTED	20220502B6B7261F0074 63	05/02/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
NATERA, ANDRE ADDRESS REDACTED	20220428B6B7261F0060 82	04/28/2022	Other- Lending	\$3,000.00
	20220505B6B7261F0066 47	05/05/2022	Other- Lending	\$2,500.00
	20220511B6B7261F0061 13	05/11/2022	Other- Lending	\$3,000.00
			<b>SUBTOTAL</b>	<b>\$8,500.00</b>
NAVA, VICTOR ADDRESS REDACTED	20220506B6B7261F0057 07	05/06/2022	Other- Lending	\$22,000.00
	20220506B6B7261F0057 20	05/06/2022	Other- Lending	\$15,000.00
	20220510B6B7261F0026 39	05/10/2022	Other- Lending	\$40,000.00
	20220520B6B7261F0054 50	05/20/2022	Other- Lending	\$59,575.00
			<b>SUBTOTAL</b>	<b>\$136,575.00</b>

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
NICHOLS, MATTHEW ADDRESS REDACTED	20220419B6B7261F0046 54	04/19/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
NICKERSON, BRETT ADDRESS REDACTED	20220426B6B7261F0049 73	04/26/2022	Other- Lending	\$5,000.00
	20220503B6B7261F0063 61	05/03/2022	Other- Lending	\$2,000.00
	20220503B6B7261F0063 62	05/03/2022	Other- Lending	\$3,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
NOHEJL, JAN ADDRESS REDACTED	20220517B6B7261F0061 13	05/17/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
NORBERT JOHN GRAGTMANS, JAMES ADDRESS REDACTED	20220426B6B7261F0053 86	04/26/2022	Other- Lending	\$24,000.00
			<b>SUBTOTAL</b>	<b>\$24,000.00</b>
OCHISOR, VLADIMIR ADDRESS REDACTED	20220509B6B7261F0020 80	05/09/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
OLIVEIRA, CHRISTOPHE ADDRESS REDACTED	20220425B6B7261F0052 26	04/25/2022	Other- Lending	\$5,000.00
	20220502B6B7261F0074 72	05/02/2022	Other- Lending	\$5,000.00
	20220511B6B7261F0061 20	05/11/2022	Other- Lending	\$5,230.00
	20220607B6B7261F0041 39	06/07/2022	Other- Lending	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$20,230.00</b>
OPOKU, PETER OWUSU ADDRESS REDACTED	20220504B6B7261F0060 18	05/04/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
OWENS, JASON RYAN ADDRESS REDACTED	20220415B6B7261F0055 29	04/15/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
PALICHU, EDWARD ADDRESS REDACTED	20220425B6B7261F0054 80	04/25/2022	Other- Lending	\$13,000.00
			<b>SUBTOTAL</b>	<b>\$13,000.00</b>
PARK, TAE MIN ADDRESS REDACTED	20220511B6B7261F0062 25	05/11/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
PEART, AURELIA ADDRESS REDACTED	20220527B6B7261F0060 10	05/27/2022	Other- Lending	\$10,500.00
			<b>SUBTOTAL</b>	<b>\$10,500.00</b>
PENG MUN, ALEX THAM ADDRESS REDACTED	20220502B6B7261F0080 25	05/02/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
PENG, BRIAN ADDRESS REDACTED	20220527B6B7261F0060 08	05/27/2022	Other- Lending	\$28,548.00
			<b>SUBTOTAL</b>	<b>\$28,548.00</b>
PENTAGON FCU MCLEAN 7940 JONES BRANCH DR TYSONS, VA 22102	20220509B6B7261F0054 13	05/09/2022	Suppliers or Vendors	\$60,000.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$60,000.00</b>
PEREZ, JOHANNA ADDRESS REDACTED	20220606B6B7261F0049 76	06/06/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
PESTANA, HUGO ADDRESS REDACTED	20220505B6B7261F0066 85	05/05/2022	Other- Lending	\$10,500.00
			<b>SUBTOTAL</b>	<b>\$10,500.00</b>
PETERSON, JOHN ADDRESS REDACTED	20220510B6B7261F0026 34	05/10/2022	Other- Lending	\$55,000.00
			<b>SUBTOTAL</b>	<b>\$55,000.00</b>
PHEN ANTHONY HSIUNG, YIN ADDRESS REDACTED	20220502B6B7261F0076 05	05/02/2022	Other- Lending	\$15,000.00
	20220502B6B7261F0076 96	05/02/2022	Other- Lending	\$10,500.00
			<b>SUBTOTAL</b>	<b>\$25,500.00</b>
PHILLIPS, JASON ADDRESS REDACTED	20220414B6B7261F0068 42	04/14/2022	Other- Lending	\$10,060.00
	20220414B6B7261F0068 87	04/14/2022	Other- Lending	\$8,845.00
			<b>SUBTOTAL</b>	<b>\$18,905.00</b>
PHILLIPS, NOEL ADDRESS REDACTED	20220506B6B7261F0057 16	05/06/2022	Other- Lending	\$35,022.00
			<b>SUBTOTAL</b>	<b>\$35,022.00</b>
PINTO, MATTHEW ADDRESS REDACTED	20220428B6B7261F0060 93	04/28/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
PIONEER TRUST BANK SALEM 109 COMMERCIAL ST NE SALEM, OR 97301	20220614B6B7261F0065 35	06/14/2022	Other- Lending	\$17,000.00
			<b>SUBTOTAL</b>	<b>\$17,000.00</b>
POHLKAMP, MARK ADDRESS REDACTED	20220509B6B7261F0020 82	05/09/2022	Other- Lending	\$8,265.00
			<b>SUBTOTAL</b>	<b>\$8,265.00</b>
POOMRIN, RAWICH ADDRESS REDACTED	20220419B6B7261F0047 60	04/19/2022	Other- Lending	\$45,868.00
	20220428B6B7261F0061 74	04/28/2022	Other- Lending	\$79,999.00
			<b>SUBTOTAL</b>	<b>\$125,867.00</b>
POPOVICH, MATTHEW ADDRESS REDACTED	20220502B6B7261F0074 83	05/02/2022	Other- Lending	\$50,001.00
			<b>SUBTOTAL</b>	<b>\$50,001.00</b>
POPOWSKI, MARCIN ADDRESS REDACTED	20220419B6B7261F0049 54	04/19/2022	Other- Lending	\$192,140.00
			<b>SUBTOTAL</b>	<b>\$192,140.00</b>
PORTILLO, JORGE ADDRESS REDACTED	20220414B6B7261F0070 54	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
PORUCHIKOV, IHOR ADDRESS REDACTED	20220603B6B7261F0067 48	06/03/2022	Other- Lending	\$14,500.00
			<b>SUBTOTAL</b>	<b>\$14,500.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
PRABHU, CHETAN ADDRESS REDACTED	20220426B6B7261F004970	04/26/2022	Other- Lending	\$25,000.00
	20220509B6B7261F002090	05/09/2022	Other- Lending	\$25,000.00
	20220527B6B7261F006004	05/27/2022	Other- Lending	\$10,000.00
	20220603B6B7261F006745	06/03/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$70,000.00</b>
PRATEEKA, SRI ADDRESS REDACTED	20220509B6B7261F002144	05/09/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
PRENDERGAST, JONATHON ROBERT ADDRESS REDACTED	20220419B6B7261F004955	04/19/2022	Other- Lending	\$100,000.00
	20220420B6B7261F003930	04/20/2022	Other- Lending	\$29,991.00
			<b>SUBTOTAL</b>	<b>\$129,991.00</b>
PUERTA LOPEZ, JUAN PABLO ADDRESS REDACTED	20220426B6B7261F005041	04/26/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
PULUSANI, SANDEEP ADDRESS REDACTED	20220524B6B7261F004332	05/24/2022	Other- Lending	\$38,500.00
			<b>SUBTOTAL</b>	<b>\$38,500.00</b>
QUADRI, FAISAL M ADDRESS REDACTED	20220418B6B7261F001138	04/18/2022	Other- Lending	\$85,002.00
			<b>SUBTOTAL</b>	<b>\$85,002.00</b>
QUESADA, CARLOS LOPEZ ADDRESS REDACTED	20220414B6B7261F007070	04/14/2022	Other- Lending	\$1,000.00
	20220422B6B7261F004457	04/22/2022	Other- Lending	\$4,000.00
	20220506B6B7261F005807	05/06/2022	Other- Lending	\$3,000.00
	20220510B6B7261F002971	05/10/2022	Other- Lending	\$4,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
RAMOS, ARMANDO ADDRESS REDACTED	20220426B6B7261F005230	04/26/2022	Other- Lending	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$150,000.00</b>
RANDHAWA , JATINDER ADDRESS REDACTED	20220419B6B7261F004956	04/19/2022	Other- Lending	\$71,372.00
			<b>SUBTOTAL</b>	<b>\$71,372.00</b>
RAULSTON, MICHAEL E ADDRESS REDACTED	20220421B6B7261F005029	04/21/2022	Other- Lending	\$15,129.00
			<b>SUBTOTAL</b>	<b>\$15,129.00</b>
RAWE, CALVIN SPENCER ADDRESS REDACTED	20220420B6B7261F003950	04/20/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
REDEKER, MARK ADDRESS REDACTED	20220602B6B7261F005507	06/02/2022	Other- Lending	\$22,750.00
			<b>SUBTOTAL</b>	<b>\$22,750.00</b>
REINER, TIMOTHY JAMES ADDRESS REDACTED	20220509B6B7261F002086	05/09/2022	Other- Lending	\$8,000.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
RESOURCES GLOBAL PROFESSIONALS PO BOX 740909 LOS ANGELES, CA 90074-0909	20220414B6B7261F002207	04/14/2022	Services	\$7,602.00
	20220428B6B7261F003485	04/28/2022	Services	\$14,700.00
	20220505B6B7261F001759	05/05/2022	Services	\$7,287.00
	20220512B6B7261F001643	05/12/2022	Services	\$6,741.00
	20220519B6B7261F001443	05/19/2022	Services	\$7,140.00
	20220526B6B7261F001105	05/26/2022	Services	\$7,140.00
			<b>SUBTOTAL</b>	<b>\$50,610.00</b>
RICHARDSON, CHRISTOPHER ALAN ADDRESS REDACTED	20220506B6B7261F005721	05/06/2022	Other- Lending	\$9,539.00
			<b>SUBTOTAL</b>	<b>\$9,539.00</b>
RINDHE, SUMIT ADDRESS REDACTED	20220510B6B7261F002636	05/10/2022	Other- Lending	\$17,000.00
			<b>SUBTOTAL</b>	<b>\$17,000.00</b>
RIPPEL, ROGER ADDRESS REDACTED	20220506B6B7261F005713	05/06/2022	Other- Lending	\$14,000.00
			<b>SUBTOTAL</b>	<b>\$14,000.00</b>
RIVERA COLON, MARCOS ESTEBAN ADDRESS REDACTED	20220422B6B7261F004421	04/22/2022	Other- Lending	\$9,964.00
			<b>SUBTOTAL</b>	<b>\$9,964.00</b>
RUBINI, JOSEPH ADDRESS REDACTED	20220526B6B7261F006106	05/26/2022	Other- Lending	\$19,900.00
			<b>SUBTOTAL</b>	<b>\$19,900.00</b>
RUDOLPH, JONATHON ADDRESS REDACTED	20220421B6B7261F005028	04/21/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
RUDOLPH, JONATHON SILVA ADDRESS REDACTED	20220427B6B7261F005478	04/27/2022	Other- Lending	\$15,024.00
	20220429B6B7261F007326	04/29/2022	Other- Lending	\$19,935.00
	20220513B6B7261F002540	05/13/2022	Other- Lending	\$21,303.00
			<b>SUBTOTAL</b>	<b>\$56,262.00</b>
RUSSELL, ROB ADDRESS REDACTED	20220502B6B7261F008501	05/02/2022	Other- Lending	\$24,000.00
			<b>SUBTOTAL</b>	<b>\$24,000.00</b>
RYPEL, EVAN JOHN ADDRESS REDACTED	20220422B6B7261F004415	04/22/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
SAASTOPANKKI, OMA ADDRESS REDACTED	20220502B6B7261F007721	05/02/2022	Other- Lending	\$2,501.00
	20220502B6B7261F007974	05/02/2022	Other- Lending	\$4,231.00
	20220502B6B7261F007980	05/02/2022	Other- Lending	\$2,411.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20220504B6B7261F006141	05/04/2022	Other- Lending	\$1,979.00
			<b>SUBTOTAL</b>	<b>\$11,122.00</b>
SAKUDA, KENT AKIRA ADDRESS REDACTED	20220418B6B7261F001150	04/18/2022	Other- Lending	\$6,000.00
	20220428B6B7261F006094	04/28/2022	Other- Lending	\$4,200.00
	20220526B6B7261F006111	05/26/2022	Other- Lending	\$6,000.00
			<b>SUBTOTAL</b>	<b>\$16,200.00</b>
SALAS GARCIA, MARIANA CRISTINA ADDRESS REDACTED	20220419B6B7261F004850	04/19/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
SANCHEZ, ARTURO ADDRESS REDACTED	20220429B6B7261F007324	04/29/2022	Other- Lending	\$70,000.00
			<b>SUBTOTAL</b>	<b>\$70,000.00</b>
SANCHEZ, FREDERICK ADDRESS REDACTED	20220418B6B7261F001211	04/18/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
SANTHANAM, RAJAN ADDRESS REDACTED	20220426B6B7261F004959	04/26/2022	Other- Lending	\$8,866.00
			<b>SUBTOTAL</b>	<b>\$8,866.00</b>
SANTIAGO, GERALD ADDRESS REDACTED	20220414B6B7261F006658	04/14/2022	Other- Lending	\$45,000.00
			<b>SUBTOTAL</b>	<b>\$45,000.00</b>
SANZONE, GABRIELE ADDRESS REDACTED	20220419B6B7261F004762	04/19/2022	Other- Lending	\$5,585.00
	20220428B6B7261F006130	04/28/2022	Other- Lending	\$5,585.00
			<b>SUBTOTAL</b>	<b>\$11,170.00</b>
SCHERER, JIM ADDRESS REDACTED	20220418B6B7261F001142	04/18/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
SCHIRO, CARL ADDRESS REDACTED	20220513B6B7261F002541	05/13/2022	Other- Lending	\$10,550.00
			<b>SUBTOTAL</b>	<b>\$10,550.00</b>
SCHNEIDER, DAVID ADDRESS REDACTED	20220414B6B7261F006722	04/14/2022	Other- Lending	\$12,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
SCHNEIDER, GREGORY ADDRESS REDACTED	20220608B6B7261F005733	06/08/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
SCHUBERT, RONALD ADDRESS REDACTED	20220523B6B7261F005403	05/23/2022	Other- Lending	\$15,000.00
	20220526B6B7261F006108	05/26/2022	Other- Lending	\$43,358.00
			<b>SUBTOTAL</b>	<b>\$58,358.00</b>
SCHUBERT, TIM VAN ADDRESS REDACTED	20220415B6B7261F005543	04/15/2022	Other- Lending	\$30,800.00
			<b>SUBTOTAL</b>	<b>\$30,800.00</b>
SCOPE, JAMIE ADDRESS REDACTED	20220414B6B7261F006641	04/14/2022	Other- Lending	\$18,518.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$18,518.00</b>
SCOTTO, DANIEL T ADDRESS REDACTED	20220429B6B7261F0082 99	04/29/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
SDG IMPACT FUND 475 E. MAIN ST. #154 CARTERSVILLE, GA 30121	20220601B6B7261F0101 74	06/01/2022	Other- Lending	\$45,000.00
			<b>SUBTOTAL</b>	<b>\$45,000.00</b>
SEO, HEE JUNG ADDRESS REDACTED	20220606B6B7261F0050 14	06/06/2022	Other- Lending	\$40,823.00
			<b>SUBTOTAL</b>	<b>\$40,823.00</b>
SHAH, NIMESH SATISH ADDRESS REDACTED	20220429B6B7261F0076 95	04/29/2022	Other- Lending	\$4,300.00
	20220601B6B7261F0103 80	06/01/2022	Other- Lending	\$3,500.00
			<b>SUBTOTAL</b>	<b>\$7,800.00</b>
SHANKAR, SUSHIL ADDRESS REDACTED	20220418B6B7261F0011 72	04/18/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
SHANKS, FRED ADDRESS REDACTED	20220525B6B7261F0050 09	05/25/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
SHANT, TARN ADDRESS REDACTED	20220504B6B7261F0060 19	05/04/2022	Other- Lending	\$29,342.00
			<b>SUBTOTAL</b>	<b>\$29,342.00</b>
SHIM, HONG BIN ADDRESS REDACTED	20220414B6B7261F0069 01	04/14/2022	Other- Lending	\$77,295.00
			<b>SUBTOTAL</b>	<b>\$77,295.00</b>
SHIPLEY, SAMUEL ADDRESS REDACTED	20220428B6B7261F0060 92	04/28/2022	Other- Lending	\$3,791.00
	20220516B6B7261F0023 30	05/16/2022	Other- Lending	\$3,791.00
			<b>SUBTOTAL</b>	<b>\$7,582.00</b>
SHNAIDMAN, MICHAEL ADDRESS REDACTED	20220415B6B7261F0055 22	04/15/2022	Other- Lending	\$18,000.00
			<b>SUBTOTAL</b>	<b>\$18,000.00</b>
SHUNKEVICH, ALENA ADDRESS REDACTED	20220425B6B7261F0056 95	04/25/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
SIFF, JORDAN ADDRESS REDACTED	20220429B6B7261F0075 33	04/29/2022	Other- Lending	\$4,975.00
	20220513B6B7261F0025 36	05/13/2022	Other- Lending	\$4,000.00
			<b>SUBTOTAL</b>	<b>\$8,975.00</b>
SINGH, ROSHANDIP ADDRESS REDACTED	20220502B6B7261F0085 00	05/02/2022	Other- Lending	\$295,000.00
	20220506B6B7261F0057 59	05/06/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$345,000.00</b>
SMITH, DAWN ADDRESS REDACTED	20220606B6B7261F0050 19	06/06/2022	Other- Lending	\$10,001.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$10,001.00</b>
SMITH, DON ADDRESS REDACTED	20220429B6B7261F0073 23	04/29/2022	Other- Lending	\$36,323.00
	20220511B6B7261F0061 34	05/11/2022	Other- Lending	\$11,288.00
			<b>SUBTOTAL</b>	<b>\$47,611.00</b>
SMITH, PHILIP ADDRESS REDACTED	20220414B6B7261F0066 94	04/14/2022	Other- Lending	\$55,000.00
			<b>SUBTOTAL</b>	<b>\$55,000.00</b>
SOLANO, ERICKA ADDRESS REDACTED	20220426B6B7261F0049 64	04/26/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
SOVIE, DONALD EDWARD ADDRESS REDACTED	20220421B6B7261F0050 19	04/21/2022	Other- Lending	\$83,114.00
			<b>SUBTOTAL</b>	<b>\$83,114.00</b>
SOWARDS, TYLER JOHN ADDRESS REDACTED	20220513B6B7261F0025 37	05/13/2022	Other- Lending	\$8,171.00
			<b>SUBTOTAL</b>	<b>\$8,171.00</b>
SOWERSBY, KRIS ADDRESS REDACTED	20220525B6B7261F0050 04	05/25/2022	Other- Lending	\$14,327.00
			<b>SUBTOTAL</b>	<b>\$14,327.00</b>
SPARKS, CHRISTOPHER ADDRESS REDACTED	20220428B6B7261F0061 78	04/28/2022	Other- Lending	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$40,000.00</b>
SPENCE JR, ROBERT ADDRESS REDACTED	20220429B6B7261F0076 10	04/29/2022	Other- Lending	\$150,000.00
	20220510B6B7261F0026 41	05/10/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$250,000.00</b>
STADELMANN, HANS PETER ADDRESS REDACTED	20220419B6B7261F0048 93	04/19/2022	Other- Lending	\$8,500.00
			<b>SUBTOTAL</b>	<b>\$8,500.00</b>
STARR MOON, KING ADDRESS REDACTED	20220415B6B7261F0055 87	04/15/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
STEWART, JEROME ADDRESS REDACTED	20220414B6B7261F0069 84	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
STEWART, PHILIP HARRIS ADDRESS REDACTED	20220414B6B7261F0066 79	04/14/2022	Other- Lending	\$10,500.00
			<b>SUBTOTAL</b>	<b>\$10,500.00</b>
STONER, SEAN BERTSCH ADDRESS REDACTED	20220414B6B7261F0066 56	04/14/2022	Other- Lending	\$75,000.00
			<b>SUBTOTAL</b>	<b>\$75,000.00</b>
STRAUB, PAUL ADDRESS REDACTED	20220415B6B7261F0055 19	04/15/2022	Other- Lending	\$9,649.00
	20220513B6B7261F0025 49	05/13/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$34,649.00</b>
STREET, DANIEL SHANE ADDRESS REDACTED	20220527B6B7261F0062 05	05/27/2022	Other- Lending	\$14,000.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$14,000.00</b>
STREETTER, JENNIFER ADDRESS REDACTED	20220421B6B7261F0050 27	04/21/2022	Other- Lending	\$11,027.00
			<b>SUBTOTAL</b>	<b>\$11,027.00</b>
STREITWIESER, MICHAEL CALVIN ADDRESS REDACTED	20220428B6B7261F0060 95	04/28/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
SUN, TOMUHISA ADDRESS REDACTED	20220517B6B7261F0061 01	05/17/2022	Other- Lending	\$27,000.00
			<b>SUBTOTAL</b>	<b>\$27,000.00</b>
SZYMANSKI, ALEXANDER ADDRESS REDACTED	20220607B6B7261F0043 99	06/07/2022	Other- Lending	\$1,000.00
	20220608B6B7261F0058 49	06/08/2022	Other- Lending	\$11,000.00
			<b>SUBTOTAL</b>	<b>\$12,000.00</b>
TAFINI, GLENN ADDRESS REDACTED	20220510B6B7261F0026 32	05/10/2022	Other- Lending	\$8,022.00
			<b>SUBTOTAL</b>	<b>\$8,022.00</b>
TALLARIGO, MARCELLO ADDRESS REDACTED	20220419B6B7261F0048 64	04/19/2022	Other- Lending	\$10,001.00
	20220524B6B7261F0043 92	05/24/2022	Other- Lending	\$10,001.00
	20220527B6B7261F0061 66	05/27/2022	Other- Lending	\$10,001.00
			<b>SUBTOTAL</b>	<b>\$30,003.00</b>
TALLEY, COLBY ADDRESS REDACTED	20220414B6B7261F0067 18	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
TAM, SAICHEONG GARY ADDRESS REDACTED	20220531B6B7261F0079 39	05/31/2022	Other- Lending	\$15,511.00
			<b>SUBTOTAL</b>	<b>\$15,511.00</b>
TANAKA KUWATA, CATHERINE YOSHIKO ADDRESS REDACTED	20220418B6B7261F0011 34	04/18/2022	Other- Lending	\$42,946.00
			<b>SUBTOTAL</b>	<b>\$42,946.00</b>
TD AMERITRADE CLEARING INC 200 SOUTH 108TH AVENUE OMAHA, NE 68154	20220419B6B7261F0046 64	04/19/2022	Other- Lending	\$18,000.00
			<b>SUBTOTAL</b>	<b>\$18,000.00</b>
TD BANK, NA 357 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	20220606B6B7261F0022 40	06/06/2022	Other- Lending	\$304.00
	20220613B6B7261F0070 64	06/13/2022	Other- Lending	\$40,000.00
			<b>SUBTOTAL</b>	<b>\$40,304.00</b>
TEW, BRITTN ADDRESS REDACTED	20220503B6B7261F0064 09	05/03/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
THATTARAKKAL, SUNIL RAJ ADDRESS REDACTED	20220414B6B7261F0069 16	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
THIESSEN, JEREMY ADDRESS REDACTED	20220421B6B7261F005014	04/21/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
THOMANN, MICHAEL JOHN ADDRESS REDACTED	20220525B6B7261F005003	05/25/2022	Other- Lending	\$75,000.00
			<b>SUBTOTAL</b>	<b>\$75,000.00</b>
THOMPSON, CLAY ADDRESS REDACTED	20220509B6B7261F002079	05/09/2022	Other- Lending	\$17,000.00
			<b>SUBTOTAL</b>	<b>\$17,000.00</b>
TINCHER, STEVEN JESS ADDRESS REDACTED	20220420B6B7261F003947	04/20/2022	Other- Lending	\$420,000.00
			<b>SUBTOTAL</b>	<b>\$420,000.00</b>
TORRES, ORLANDO ADDRESS REDACTED	20220509B6B7261F002418	05/09/2022	Other- Lending	\$2,900.00
	20220510B6B7261F002765	05/10/2022	Other- Lending	\$9,000.00
			<b>SUBTOTAL</b>	<b>\$11,900.00</b>
TRAN, AN THOMAS ADDRESS REDACTED	20220525B6B7261F005010	05/25/2022	Other- Lending	\$18,080.00
			<b>SUBTOTAL</b>	<b>\$18,080.00</b>
TRAN, ANDY ADDRESS REDACTED	20220502B6B7261F007475	05/02/2022	Other- Lending	\$5,000.00
	20220502B6B7261F007481	05/02/2022	Other- Lending	\$15,000.00
	20220511B6B7261F006114	05/11/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$35,000.00</b>
TRENTER, ERIC ADDRESS REDACTED	20220511B6B7261F006162	05/11/2022	Other- Lending	\$11,000.00
			<b>SUBTOTAL</b>	<b>\$11,000.00</b>
TRIBBLE, BRYAN ADDRESS REDACTED	20220415B6B7261F005516	04/15/2022	Other- Lending	\$19,459.00
			<b>SUBTOTAL</b>	<b>\$19,459.00</b>
TRUSS, PETER ADDRESS REDACTED	20220511B6B7261F006121	05/11/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
TSAI, WEI-LUNG ADDRESS REDACTED	20220418B6B7261F001178	04/18/2022	Other- Lending	\$18,763.00
			<b>SUBTOTAL</b>	<b>\$18,763.00</b>
TSUCHIYA, DARREN ADDRESS REDACTED	20220422B6B7261F004429	04/22/2022	Other- Lending	\$10,221.00
			<b>SUBTOTAL</b>	<b>\$10,221.00</b>
TURNER CALDWELL, RAYMOND L ADDRESS REDACTED	20220502B6B7261F007468	05/02/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
TURNER JR, ELVIN R ADDRESS REDACTED	20220607B6B7261F004162	06/07/2022	Other- Lending	\$20,000.00
	20220609B6B7261F006424	06/09/2022	Other- Lending	\$35,000.00
			<b>SUBTOTAL</b>	<b>\$55,000.00</b>
TURNER, KEVIN ADDRESS REDACTED	20220414B6B7261F007400	04/14/2022	Other- Lending	\$150,000.00

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$150,000.00</b>
UNIV WIS MADISON 329 UNION SOUTH 1308 W. DAYTON STREET MADISON, WI 53715-1149	20220701B6B7261F0083 43	07/01/2022	Other- Lending	\$64,019.00
			<b>SUBTOTAL</b>	<b>\$64,019.00</b>
US BANK CO DENVER 2810 QUEBEC ST. DENVER, CO 80207-2900	20220616B6B7261F0031 81	06/16/2022	Other- Lending	\$20,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
VANTAGE WEST CREDIT UNION 10440 N 32ND ST PHOENIX, AZ 85028	20220426B6B7261F0050 33	04/26/2022	Other- Lending	\$16,702.00
			<b>SUBTOTAL</b>	<b>\$16,702.00</b>
VAZ LUCAS, LENDEL AUGUSTO ADDRESS REDACTED	20220420B6B7261F0040 10	04/20/2022	Other- Lending	\$7,697.00
	20220517B6B7261F0061 19	05/17/2022	Other- Lending	\$12,810.00
	20220603B6B7261F0067 51	06/03/2022	Other- Lending	\$8,029.00
			<b>SUBTOTAL</b>	<b>\$28,536.00</b>
VFN MANAGEMENT LLC 539 W COMMERCE ST # 100 DALLAS, TX 75208-1953	20220420B6B7261F0039 56	04/20/2022	Other- Lending	\$150,000.00
			<b>SUBTOTAL</b>	<b>\$150,000.00</b>
VU, PHUONG ADDRESS REDACTED	20220512B6B7261F0025 77	05/12/2022	Other- Lending	\$20,846.00
			<b>SUBTOTAL</b>	<b>\$20,846.00</b>
WALTZ, ALEX ADDRESS REDACTED	20220502B6B7261F0074 86	05/02/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
WANG, DA ADDRESS REDACTED	20220422B6B7261F0044 18	04/22/2022	Other- Lending	\$30,081.00
			<b>SUBTOTAL</b>	<b>\$30,081.00</b>
WARDEN, MATTHEW ADDRESS REDACTED	20220506B6B7261F0057 51	05/06/2022	Other- Lending	\$50,000.00
	20220510B6B7261F0027 18	05/10/2022	Other- Lending	\$90,000.00
			<b>SUBTOTAL</b>	<b>\$140,000.00</b>
WARNER, BEN ADDRESS REDACTED	20220601B6B7261F0106 39	06/01/2022	Other- Lending	\$25,000.00
			<b>SUBTOTAL</b>	<b>\$25,000.00</b>
WARREN, DANIEL ADDRESS REDACTED	20220516B6B7261F0023 98	05/16/2022	Other- Lending	\$21,500.00
			<b>SUBTOTAL</b>	<b>\$21,500.00</b>
WELCH, RICHARD ADDRESS REDACTED	20220420B6B7261F0039 54	04/20/2022	Other- Lending	\$8,000.00
			<b>SUBTOTAL</b>	<b>\$8,000.00</b>
WELLS FARGO NA 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104	20220607B6B7261F0026 43	06/07/2022	Other- Lending	\$69,181.49
	20220613B6B7261F0070 76	06/13/2022	Other- Lending	\$20,500.00

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$89,681.49</b>
WEN, YEHAO ADDRESS REDACTED	20220525B6B7261F0058 58	05/25/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>
WILLIAM MARLETT LLC 1977 NW 1ST ST BEND, OR 97703	20220419B6B7261F0046 45	04/19/2022	Other- Lending	\$64,019.00
	20220419B6B7261F0049 52	04/19/2022	Other- Lending	\$120,119.00
			<b>SUBTOTAL</b>	<b>\$184,138.00</b>
WILLIAMS, TYLER JORDAN ADDRESS REDACTED	20220426B6B7261F0049 71	04/26/2022	Other- Lending	\$38,000.00
			<b>SUBTOTAL</b>	<b>\$38,000.00</b>
WILLOUGHBY, STEPHEN ALBERT ADDRESS REDACTED	20220509B6B7261F0020 97	05/09/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
WILLS, JONATHAN DAVID ADDRESS REDACTED	20220503B6B7261F0063 58	05/03/2022	Other- Lending	\$16,000.00
			<b>SUBTOTAL</b>	<b>\$16,000.00</b>
WILSON, STUART ADDRESS REDACTED	20220531B6B7261F0080 09	05/31/2022	Other- Lending	\$16,950.00
			<b>SUBTOTAL</b>	<b>\$16,950.00</b>
WIRTH, MICHAEL ADDRESS REDACTED	20220517B6B7261F0060 98	05/17/2022	Other- Lending	\$7,813.00
			<b>SUBTOTAL</b>	<b>\$7,813.00</b>
WOBURN, EASCORP ADDRESS REDACTED	20220422B6B7261F0030 86	04/22/2022	Other- Lending	\$23,010.00
			<b>SUBTOTAL</b>	<b>\$23,010.00</b>
WOJCIECHOWSKI, ANGELA CHEY ADDRESS REDACTED	20220414B6B7261F0070 02	04/14/2022	Other- Lending	\$11,722.00
			<b>SUBTOTAL</b>	<b>\$11,722.00</b>
WOLFGANG, RICH ADDRESS REDACTED	20220414B6B7261F0074 04	04/14/2022	Other- Lending	\$100,000.00
			<b>SUBTOTAL</b>	<b>\$100,000.00</b>
WONG, DAVID ADDRESS REDACTED	20220607B6B7261F0041 40	06/07/2022	Other- Lending	\$5,000.00
	20220610B6B7261F0056 40	06/10/2022	Other- Lending	\$5,000.00
			<b>SUBTOTAL</b>	<b>\$10,000.00</b>
WOODRUFF, JOHN ADDRESS REDACTED	20220606B6B7261F0049 73	06/06/2022	Other- Lending	\$7,950.00
			<b>SUBTOTAL</b>	<b>\$7,950.00</b>
WU, BEN ADDRESS REDACTED	20220523B6B7261F0054 13	05/23/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
WU, KEVIN PAOHSI ADDRESS REDACTED	20220502B6B7261F0074 80	05/02/2022	Other- Lending	\$50,000.00
			<b>SUBTOTAL</b>	<b>\$50,000.00</b>

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
XTRACTOR DEPOT LLC 804 E MILL ST SAN BERNARDINO, CA 92408	20220421B6B7261F0050 21	04/21/2022	Other- Lending	\$2,111,711.00
			<b>SUBTOTAL</b>	<b>\$2,111,711.00</b>
YAMADA, WESLEY MITSUO ADDRESS REDACTED	20220602B6B7261F0055 15	06/02/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
YANG, TRENT TIANYI ADDRESS REDACTED	20220426B6B7261F0052 33	04/26/2022	Other- Lending	\$101,576.00
			<b>SUBTOTAL</b>	<b>\$101,576.00</b>
YEUNG, CHI ADDRESS REDACTED	20220420B6B7261F0040 94	04/20/2022	Other- Lending	\$8,800.00
	20220420B6B7261F0041 06	04/20/2022	Other- Lending	\$1,000.00
			<b>SUBTOTAL</b>	<b>\$9,800.00</b>
YIP, CHI ADDRESS REDACTED	20220414B6B7261F0066 45	04/14/2022	Other- Lending	\$15,000.00
			<b>SUBTOTAL</b>	<b>\$15,000.00</b>
YUNE, PETER ADDRESS REDACTED	20220419B6B7261F0046 56	04/19/2022	Other- Lending	\$70,063.00
			<b>SUBTOTAL</b>	<b>\$70,063.00</b>
ZDUNIAK, ADAM ADDRESS REDACTED	20220523B6B7261F0055 98	05/23/2022	Other- Lending	\$10,000.00
	20220601B6B7261F0104 29	06/01/2022	Other- Lending	\$10,000.00
			<b>SUBTOTAL</b>	<b>\$20,000.00</b>
ZETTER, MARK T ADDRESS REDACTED	20220426B6B7261F0049 74	04/26/2022	Other- Lending	\$19,900.00
			<b>SUBTOTAL</b>	<b>\$19,900.00</b>
ZETTER, MARK THOMAS ADDRESS REDACTED	20220425B6B7261F0052 48	04/25/2022	Other- Lending	\$19,900.00
			<b>SUBTOTAL</b>	<b>\$19,900.00</b>

Debtor Name: Celsius Lending LLC					Case Number: 22-10970
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy					
Part 2, Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider					
Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable / (Payable)
Celsius Lending LLC	Celsius Network Lending LLC	June-21		\$0.00	\$ -
Celsius Lending LLC	Celsius Network Lending LLC	July-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Lending LLC	August-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Lending LLC	September-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Lending LLC	October-21	\$0.00	-\$688,668,176.01	\$ (688,668,176.01)
Celsius Lending LLC	Celsius Network Lending LLC	November-21	-\$688,668,176.01	-\$686,067,770.68	\$ 2,600,405.33
Celsius Lending LLC	Celsius Network Lending LLC	December-21	-\$686,067,770.68	-\$7,192,401.00	\$ 678,875,369.68
Celsius Lending LLC	Celsius Network Lending LLC	January-22	-\$7,192,401.00	-\$7,876,259.54	\$ (683,858.54)
Celsius Lending LLC	Celsius Network Lending LLC	February-22	-\$7,876,259.54	-\$11,025,431.98	\$ (3,149,172.44)
Celsius Lending LLC	Celsius Network Lending LLC	March-22	-\$11,025,431.98	-\$12,507,357.40	\$ (1,481,925.42)
Celsius Lending LLC	Celsius Network Lending LLC	April-22	-\$12,507,357.40	-\$12,664,002.43	\$ (156,645.03)
Celsius Lending LLC	Celsius Network Lending LLC	May-22	-\$12,664,002.43	-\$14,508,576.36	\$ (1,844,573.93)
Celsius Lending LLC	Celsius Network Lending LLC	June-22	-\$14,508,576.36	-\$14,926,908.34	\$ (418,331.98)
Celsius Lending LLC	Celsius Network Lending LLC	7/13/2022	-\$14,926,908.34	-\$14,926,908.34	\$ -
Celsius Lending LLC	Celsius Network Ltd (UK)	June-21		\$0.00	\$ -
Celsius Lending LLC	Celsius Network Ltd (UK)	July-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Ltd (UK)	August-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Ltd (UK)	September-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Ltd (UK)	October-21	\$0.00	-\$47,148,709.02	\$ (47,148,709.02)
Celsius Lending LLC	Celsius Network Ltd (UK)	November-21	-\$47,148,709.02	-\$93,312,269.81	\$ (46,163,560.79)
Celsius Lending LLC	Celsius Network Ltd (UK)	December-21	-\$93,312,269.81	-\$159,938,402.23	\$ (66,626,132.42)
Celsius Lending LLC	Celsius Network Ltd (UK)	January-22	-\$159,938,402.23	-\$180,427,188.63	\$ (20,488,786.40)
Celsius Lending LLC	Celsius Network Ltd (UK)	February-22	-\$180,427,188.63	-\$189,923,970.69	\$ (9,496,782.06)
Celsius Lending LLC	Celsius Network Ltd (UK)	March-22	-\$189,923,970.69	-\$215,989,145.30	\$ (26,065,174.61)
Celsius Lending LLC	Celsius Network Ltd (UK)	April-22	-\$215,989,145.30	-\$258,095,684.53	\$ (42,106,539.23)
Celsius Lending LLC	Celsius Network Ltd (UK)	May-22	-\$258,095,684.53	-\$246,138,905.04	\$ 11,956,779.49
Celsius Lending LLC	Celsius Network Ltd (UK)	June-22	-\$246,138,905.04	-\$237,292,238.67	\$ 8,846,666.37
Celsius Lending LLC	Celsius Network Ltd (UK)	7/13/2022	-\$237,292,238.67	-\$237,292,238.67	\$ -
Celsius Lending LLC	Celsius Network LLC	June-21		\$0.00	\$ -
Celsius Lending LLC	Celsius Network LLC	July-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network LLC	August-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network LLC	September-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network LLC	October-21	\$0.00	\$2,171,916.64	\$ 2,171,916.64
Celsius Lending LLC	Celsius Network LLC	November-21	\$2,171,916.64	-\$113,022,423.40	\$ (115,194,340.04)
Celsius Lending LLC	Celsius Network LLC	December-21	-\$113,022,423.40	\$1,608,394,589.61	\$ 1,721,417,013.01
Celsius Lending LLC	Celsius Network LLC	January-22	\$1,608,394,589.61	\$1,694,475,234.47	\$ 86,080,644.86
Celsius Lending LLC	Celsius Network LLC	February-22	\$1,694,475,234.47	\$1,750,388,750.51	\$ 55,913,516.04
Celsius Lending LLC	Celsius Network LLC	March-22	\$1,750,388,750.51	\$1,862,238,598.21	\$ 111,849,847.70
Celsius Lending LLC	Celsius Network LLC	April-22	\$1,862,238,598.21	\$2,071,818,005.55	\$ 209,579,407.34
Celsius Lending LLC	Celsius Network LLC	May-22	\$2,071,818,005.55	\$1,720,105,034.57	\$ (351,712,970.98)
Celsius Lending LLC	Celsius Network LLC	June-22	\$1,720,105,034.57	\$1,133,493,103.06	\$ (586,611,931.51)
Celsius Lending LLC	Celsius Network LLC	7/13/2022	\$1,133,493,103.06	\$1,127,943,276.68	\$ (5,549,826.38)

Debtor Name: Celsius Lending LLC					Case Number: 22-10970
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy					
Part 2, Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider					
Debtor	Trading Partner	Month	Beginning Balance	Ending Balance	Net Monthly Activity Receivable / (Payable)
Celsius Lending LLC	Celsius EU UAB (Lithuania)	June-21		\$0.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	July-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	August-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	September-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	October-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	November-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	December-21	\$0.00	\$8,264,704.00	\$ 8,264,704.00
Celsius Lending LLC	Celsius EU UAB (Lithuania)	January-22	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	February-22	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	March-22	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	April-22	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	May-22	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	June-22	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius EU UAB (Lithuania)	7/13/2022	\$8,264,704.00	\$8,264,704.00	\$ -
Celsius Lending LLC	Celsius Network Inc	June-21		\$0.00	\$ -
Celsius Lending LLC	Celsius Network Inc	July-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Inc	August-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Inc	September-21	\$0.00	\$0.00	\$ -
Celsius Lending LLC	Celsius Network Inc	October-21	\$0.00	-\$5,905.54	\$ (5,905.54)
Celsius Lending LLC	Celsius Network Inc	November-21	-\$5,905.54	-\$5,905.54	\$ -
Celsius Lending LLC	Celsius Network Inc	December-21	-\$5,905.54	-\$81,107.11	\$ (75,201.57)
Celsius Lending LLC	Celsius Network Inc	January-22	-\$81,107.11	-\$81,107.11	\$ -
Celsius Lending LLC	Celsius Network Inc	February-22	-\$81,107.11	-\$81,107.11	\$ -
Celsius Lending LLC	Celsius Network Inc	March-22	-\$81,107.11	-\$96,567.61	\$ (15,460.50)
Celsius Lending LLC	Celsius Network Inc	April-22	-\$96,567.61	-\$96,567.61	\$ -
Celsius Lending LLC	Celsius Network Inc	May-22	-\$96,567.61	-\$96,567.61	\$ -
Celsius Lending LLC	Celsius Network Inc	June-22	-\$96,567.61	-\$96,567.61	\$ -
Celsius Lending LLC	Celsius Network Inc	7/13/2022	-\$96,567.61	\$0.00	\$ 96,567.61

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
Celsius et al v. Dept of Finance of the State of Idaho	2022-07-07	Regulatory Agency Inquiry or Action	DEPARTMENT OF FINANCE OF THE STATE OF IDAHO P.O. BOX 83720 BOISE, ID 83720-0031	Pending
Certain Trading Activities Involving TerraUSD (UST) / LUNA Digital Assets	B9486	Regulatory Agency Inquiry or Action	COMMODITY FUTURES TRADING COMMISSION RALPH METCALFE FEDERAL OFFICE BUILDING 77 WEST JACKSON BLVD SUITE 800 CHICAGO, IL 60604	Pending
Commissioner of Financial Protection and Innovation v. Celsius Lending LLC	IN THE MATTER OF: CFL LICENSE NO.: 60DBO-133776	Regulatory Agency Inquiry or Action	CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION AND INNOVATION 2101 ARENA BLVD SACRAMENTO, CA 95834	Pending
In re: Celsius Network Inc., Celsius Network Limited, et al.,	Docket No. 22-021-S	Regulatory Agency Inquiry or Action	STATE OF VERMONT DEPARTMENT OF FINANCIAL REGULATION 89 MAIN STREET MONTPELIER, VT 5620	Pending
In the Matter of Certain Persons Engaged In Fraud And Other Unlawful Conduct With Respect to Digital Asset Transactions (C0352)	C0352	Regulatory Agency Inquiry or Action	COMMODITY FUTURES TRADING COMMISSION THREE LAFAYETTE CENTRE 1155 21ST STREET, NW WASHINGTON, DC 20581	Pending
N/A	220801-9144302	Consumer Financial Protection Bureau Complaint	CONSUMER FINANCIAL PROTECTION BUREAU 1700 G ST. NW WASHINGTON, 20552	Concluded
N/A	220810-9204938	Consumer Financial Protection Bureau Complaint	CONSUMER FINANCIAL PROTECTION BUREAU 1700 G ST. NW WASHINGTON, 20552	Concluded
N/A	220802-9150452	Consumer Financial Protection Bureau Complaint	CONSUMER FINANCIAL PROTECTION BUREAU 1700 G ST. NW WASHINGTON, 20552	Concluded
N/A	220801-9146854	Consumer Financial Protection Bureau Complaint	CONSUMER FINANCIAL PROTECTION BUREAU 1700 G ST. NW WASHINGTON, 20552	Concluded
N/A	220818-9250891	Consumer Financial Protection Bureau Complaint	CONSUMER FINANCIAL PROTECTION BUREAU 1700 G ST. NW WASHINGTON, 20552	Concluded
N/A	220824-9278452	Consumer Financial Protection Bureau Complaint	CONSUMER FINANCIAL PROTECTION BUREAU 1700 G ST. NW WASHINGTON, 20552	Pending
Re: Unlicensed Activity under the Consumer Loan Act - RCW 31.04	Complaint No. #055575-22-DIO1	Regulatory Agency Inquiry or Action	STATE OF WASHINGTON DEPARTMENT OF FINANCIAL INSTITUTIONS DIVISION OF CONSUMER SERVICES P.O. BOX 41200 OLYMPIA, WA 98504-1200	Pending

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
Re: Unlicensed Activity under the Consumer Loan Act - RCW 31.04	Complaint No. #055575-22-DIO1	Regulatory Agency Inquiry or Action	STATE OF WASHINGTON DEPARTMENT OF FINANCIAL INSTITUTIONS DIVISION OF CONSUMER SERVICES P.O. BOX 41200 OLYMPIA, WA 98504-1200	Pending
Re: Unlicensed Activity under the Uniform Money Services Act Chapter 19.230 RCW	Complaint No. 055575-22-DIO1	Regulatory Agency Inquiry or Action	STATE OF WASHINGTON DEPARTMENT OF FINANCIAL INSTITUTIONS SECURITIES DIVISION P.O. BOX 9033 OLYMPIA, WA 98504-1199	Pending
Texas State Securities Board, Petitioner v. Celsius Network, Inc. , Celsius Network Limited, Celsius US Holding, LLC, Celsius Network, LLC, and Celsius Lending, LLC	SOAH Docket No. 312-22-0160	Regulatory Agency Inquiry or Action	TEXAS STATE SECURITIES BOARD ATTN: JOSEPH ROTUNDA & RACHEL ANDERSON RYNDERS ENFORCEMENT DIVISION 208 E 10TH ST 5TH FLOOR AUSTIN, TX 78701-2407	Pending

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**Part 8, Question 16: Does the debtor collect and retain personally identifiable information of customers?**

Debtor	Nature of the Information Collected and Retained	Does the Debtor have a Privacy Policy?
Celsius Lending LLC	Address, Appsflyer ID, Country of Citizenship, Country of Residency, Date of Birth, Device ID, Device Operating System, Device Type, Email Address, Gender, Governmental Photographic ID, IDFA/AAID, IP Address, Location of device, Name, Proof of Address Documents, SSN, Taxpayer Identification Number, Telephone Number	Yes

Note: The Debtors may not have every type of information listed above for each user. Customer data is stored by either Celsius Network LLC or Celsius Network Limited. Celsius Lending LLC and Celsius Networks Lending LLC have access to this data to provide lending products.

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

**SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
BOLGER, ROD ADDRESS REDACTED	02/14/2022	07/11/2022
CONDIT, BRAD 121 RIVER STREET PH05 HOBOKEN, NJ 07030	10/01/2020	12/01/2021
FERRARO, CHRISTOPHER 121 RIVER STREET PH05 HOBOKEN, NJ 07030	03/21/2022	Present
SEETHARAMAN, ASWAN 121 RIVER STREET PH05 HOBOKEN, NJ 07030	04/19/2022	Present
SHALEM, YARON ADDRESS REDACTED	02/17/2021	02/14/2022
URATA-THOMPSON, HARUMI ADDRESS REDACTED	07/13/2020	02/17/2021
YARWOOD, DARREN 121 RIVER STREET PH05 HOBOKEN, NJ 07030	07/13/2020	Present

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
FERRARO, CHRISTOPHER 121 RIVER STREET PH05 HOBOKEN, NJ 07030	
KOST FORER GABBAY & KASIERER (ERNST & YOUNG ISRAEL) 144 MENACHEM BEGIN ROAD, BUILDING A TEL-AVIV, 6492102 ISRAEL	
SEETHARAMAN, ASWAN 121 RIVER STREET PH05 HOBOKEN, NJ 07030	
YARWOOD, DARREN 121 RIVER STREET PH05 HOBOKEN, NJ 07030	

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 26d:** List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issues a financial statement within 2 years before filing this case.

Name and Address

In the ordinary course of business the Debtors provide financial statements to certain parties, such as financial institutions, investment banks, auditors, potential investors, vendors and financial advisors. The Debtors do not maintain complete lists to track such disclosures, and as such, the Debtors have not provided a listing of these parties in response to this question.

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 28:** List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
BLONSTEIN, OREN	121 RIVER STREET PH05 HOBOKEN, NJ 07030	CHIEF COMPLIANCE OFFICER, BSA COMPLIANCE OFFICER, AND HEAD OF INNOVATIONS	N/A
CELSIUS US HOLDING LLC	121 RIVER STREET PH05 HOBOKEN, NJ 07030	SOLE MEMBER	100
DEUTSCH, RON	121 RIVER STREET PH05 HOBOKEN, NJ 07030	GENERAL COUNSEL, HEAD OF M&A, AND SECRETARY	N/A
FERRARO, CHRISTOPHER	121 RIVER STREET PH05 HOBOKEN, NJ 07030	CHIEF FINANCIAL OFFICER	N/A
LEON, S. DANIEL	121 RIVER STREET PH05 HOBOKEN, NJ 07030	CHIEF STRATEGY OFFICER AND DIRECTOR	N/A
MASHINSKY, ALEX	121 RIVER STREET PH05 HOBOKEN, NJ 07030	CHIEF EXECUTIVE OFFICER AND DIRECTOR	N/A

Debtor Name: Celsius Lending LLC

Case Number: 22-10970

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 29:** Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Start	End
BEAUDRY, JEREMIE	ADDRESS REDACTED	CHIEF COMPLIANCE OFFICER	10/05/2020	09/08/2021
BOLGER, ROD	ADDRESS REDACTED	CHIEF FINANCIAL OFFICER	02/14/2022	07/11/2022
CHURCHER, CAMILLA	ADDRESS REDACTED	HEAD OF BUSINESS DEVELOPMENT	10/05/2020	10/15/2021
GOLDSTEIN, NUKE	ADDRESS REDACTED	CHIEF TECHNOLOGY OFFICER	10/05/2020	03/21/2022
LANDES, ALIZA	ADDRESS REDACTED	VICE PRESIDENT OF LENDING	10/05/2020	01/14/2022
SHALEM, YARON	ADDRESS REDACTED	CHIEF FINANCIAL OFFICER	06/14/2021	02/14/2022
VAN ETEN, FRANK	ADDRESS REDACTED	CHIEF INVESTMENT OFFICER	09/02/2021	03/04/2022